

Theory of Machine Design

Unit-1

Mechanism

(50)

Theory of machine + machine design
(30%) (70%)

→ Theory of machine :

It deals the theoretical aspect of machine. It analysis the strength of various parts and also predicts the geometrical arrangement of the element.

We mainly deal with :

→ kinematics

→ kinematic Link or element : Different parts of machine that has relative motion to each other is known as kinematic link or element

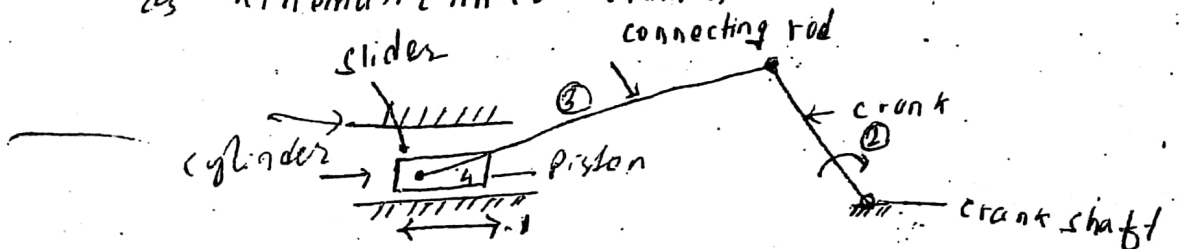


Fig: Reciprocating pump

From above figure :

Link are :

- Pair { cylinder
- Pair { piston, piston rod
- Pair { connecting rod
- Pair { crank
- Pair { crank shaft

A link or element need not to be a rigid body, but it must be a resistant body. A body is said to be a resistant body if it is capable of transmitting the required forces with negligible deformation. Thus, a link should have the following two characteristics:

- (1) It should have relative motion.
- (2) It must be a resistant body.

→ Types of Links:

- Ⓐ Rigid link: A rigid link is one which does not undergo any deformation while transmitting motion.
- Ⓑ Flexible link: A flexible link is one which is partly deformed in a manner not to affect the transmission of motion.
- Ⓒ Fluid link: A fluid link is one which is formed by having a fluid in a receptacle and motion is transmitted through the fluid pressure.

⇒ Kinematic pairs:

The kinematic links are connected in such way that the relative motion between the element is constrained. Such type of joints is called kinematic pairs.

Types of kinematic pairs:

(i) on the basis of relative motion between the elements

(a) Sliding pair (prismatic pair): when the two elements of a pair are connected in such a way that one can only slide relative to the other, the pair is known as sliding pair. ex: piston and cylinder, cross-head and guides.

(b) Turning pair: — turn or revolve about a fixed axis of another link.

(c) Rolling pair: that rolls over another fixed link.
eg: Ball and roller bearing.

(d) Screw pair: — one element can turn about the other by screw threads. eg: Nut and bolt.

(e) Spherical pair: one element turns or swivels about the other fixed element, the pair formed is called a spherical pair.

(ii) on the basis of nature of contact between the elements

(a) Lower pair — surface contact

(b) Higher pair — pt or line contact.

⇒ Kinematic chain :

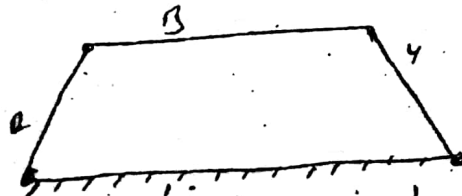
When the kinematic links are connected by a number of pairs such that the first link is connected to last link to transmit constrained motion, then such type of chain is called kinematic chain.

For ex: the crankshaft of an engine forms a kinematic pair of an engine with the bearing which are fixed in a pair; the connecting rod with the crank forms a second kinematic pair, the piston with the connecting rod forms a third pair and the piston with the cylinder forms a fourth pair. The total combination of these links is a kinematic chain.

Mechanism :

When any one link of the kinematic chain is fixed. Then it is called mechanism.

For complete mechanism it needs at least four links.



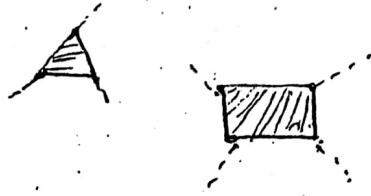
→ Simple mechanism ($n = 4$)

→ Compound " ($\text{no. of links} > 4$)

In such case, the various links or elements have to be designed to withstand the forces (both static and kinetic) safely.

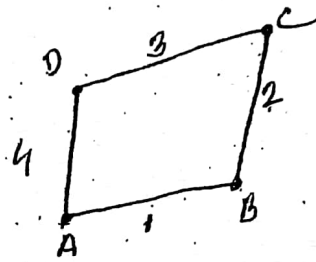
→ # Link

- binary links
- ternary links
- quaternary "

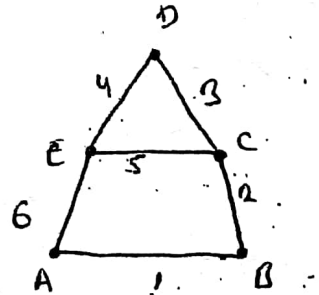


⇒ pair: (joint)

→ binary pair: When two links are joined at the same connection, the joint is known as binary joint. For example, a chain as shown in, has four kinematic chain with link and four binary joint A, B, C binary joints and D.



→ ternary joint: When three link are joined at the same connection, the joint is known as ternary joint.



→ quaternary joint: When four link are joined at the same connection, the joint is called a quaternary joint.

⇒ Grashoff's Law:

If l and s be the length of longest and shortest length and p and q be length of the remaining two elements of the planar mechanism, Then

$$(l+s) \leq (p+q)$$

The mechanism which satisfy above relation is called Grashoff's linkage.

V.V.E.

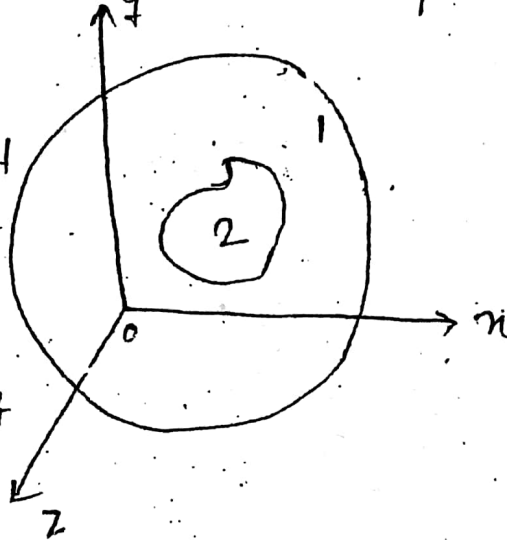
Degree of freedom of mechanism:

~~Grashoff's criterion for constrain-~~

~~tion of planar mechanism with lower pair:~~

Consider element 2 having relative motion to the element 1 and O_{xy2} be the an element of 1.

The maximum degree of freedom of link on a plane is 3



Consider a kinematic chain with n elements connected by j no of turning pair having, total no. of degree of freedom F .

For a mechanism any one (1) link of the kinematic chain should be fixed.

The total degree of freedom = $3(n-1)$

For 1J no of turning pairs,

Total degree of freedom of the system

$$F = 3(n-1) - 2j \quad (1)$$

If the kinematic chain are made up of different types of links. Then,

$$j = \frac{1}{2} (2n_2 + 3n_3 + \dots + in_i)$$

where,

n_2 = no. of binary links

n_3 = no. of ternary links

n_i = no. of links with i hinge joint.

For, eq (1)

$$\text{If } F = 1$$

$$3n - 2j = 4$$

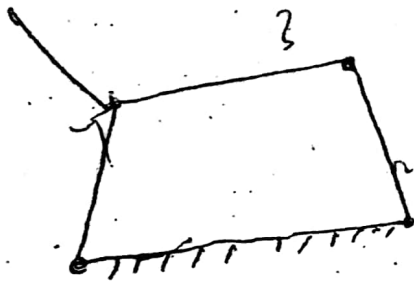
If the chain has h no of higher pairs.

$$F = 3(n-1) - 2j - h$$

If $F = 0$ determinate structure

If $F \geq 1$ mechanism

If $F < 1$ structure



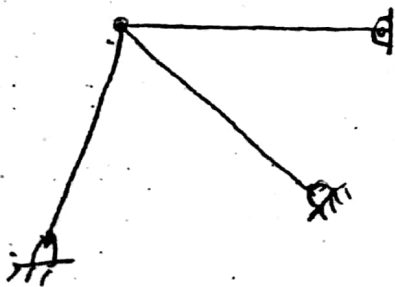
$$\text{No. of element } (n) = 4$$

$$(j) = 4$$

$$F = 3(n-1) - 2j$$

$$= 3(4-1) - 2 \times 4$$

$$= 9 - 8 = 1$$



$$n = 4$$

$$j = 3 \times 2$$

$$F = 9 - 10 = -1$$



$$n = 3$$

$$j = 2$$

$$h = 1$$

$$F = 3(n-1) - 2j - h$$

$$= 3(3-1) - 2 \times 2 - 1$$

$$= 6 - 4 - 1$$

$$= 1$$

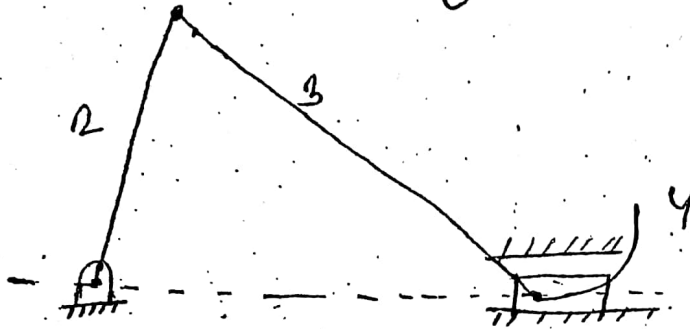
Inversion of Mechanism:

The process of fixing of different links of the same kinematic chain to obtain different mechanism is called inversion of mechanism.

~~It is~~

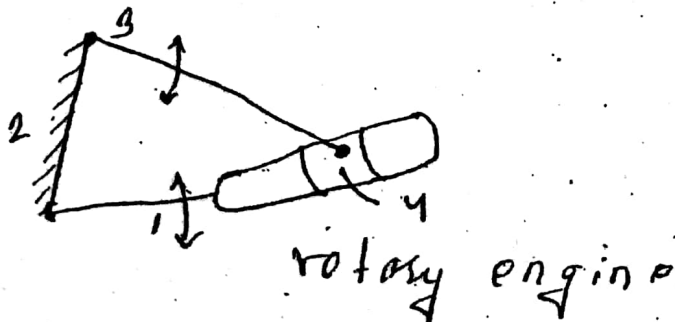
eg:- Single slider crank mechanism.

① If 1st link (crank) is fixed

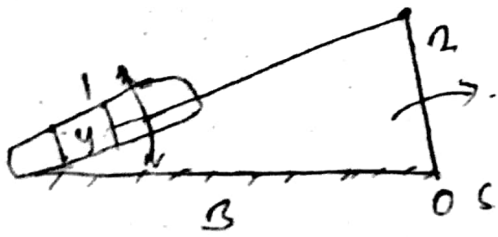


Single slider crank chain is a four-link mechanism. We know that by fixing, in turn, different links in a kinematic chain, an inversion is obtained and we can obtain as many mechanisms as the links in a kinematic chain. It is thus obvious that four inversions of a single slider crank chain are possible. These inversions are found in the following mechanism.

② If 2nd link is fixed

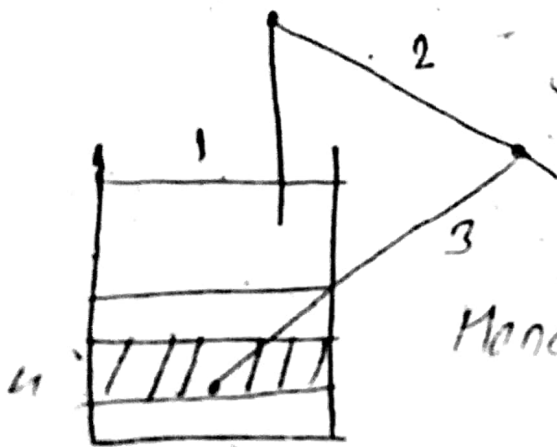


If link 3 is fixed



oscillating engine

② If link 4 is fixed



Hand pump

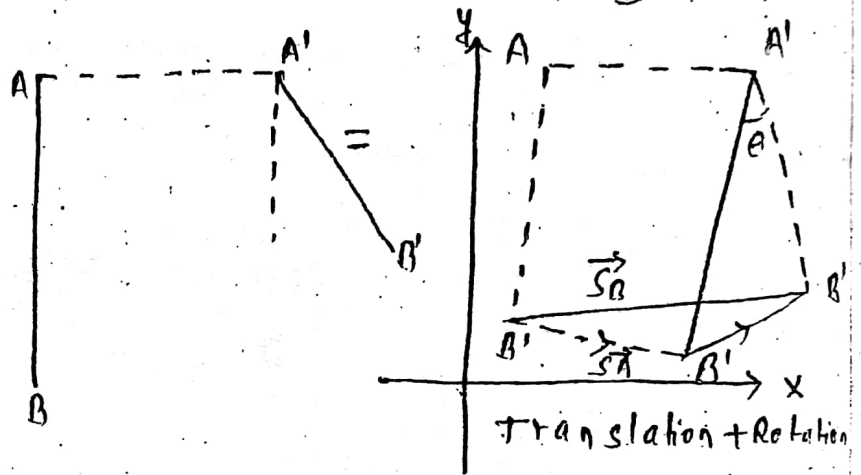
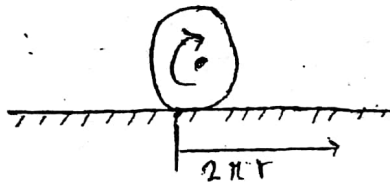
Unit - 2

Analysis of Mechanism :

- The velocity at a point on a link of mechanism can be determined by
- Relative method \rightarrow Graphical method.
 - Instantaneous centre method (I.C.) method

Plane motion : Combination of translation and rotation.

(a) analytical method :



Note :

$$\vec{a}_C = \vec{\alpha} \times \vec{r} + \vec{\omega} \times (\vec{\omega} \times \vec{r})$$

$$\vec{S}_B = \vec{S}_A + \vec{S}_{B/A}$$

$$\vec{v}_B = \vec{v}_A + \vec{v}_{B/A}$$

$$\vec{a}_B = \vec{a}_A + \vec{a}_{B/A}$$

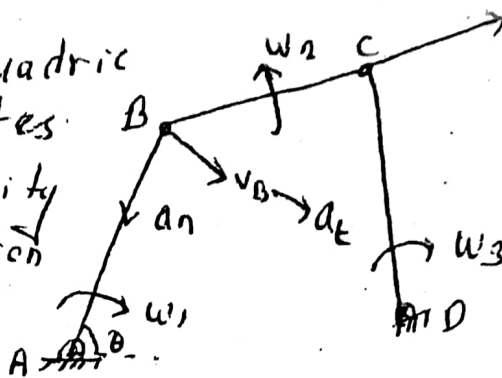
$$\vec{v}_B = \vec{v}_A + \vec{\omega} \times \vec{BA}$$

$$\vec{a}_B = \vec{a}_A + \vec{a}_{B/A}$$

$$= \vec{a}_A + \vec{\alpha} \times \vec{BA} + \vec{\omega} \times (\vec{\omega} \times \vec{BA})$$

→ velocity and acceleration at a point on link of quadric cycle mechanism

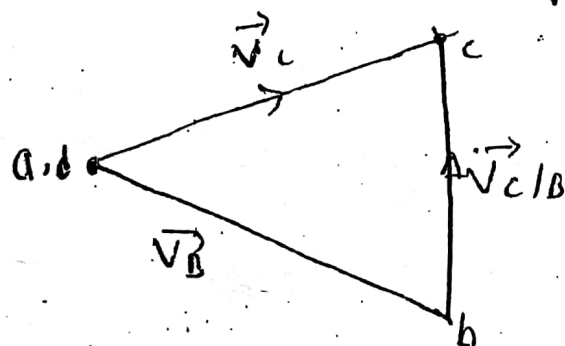
Consider a crank AB of quadric cycle mechanism rotates with constant angular velocity ω_1 in clock-wise direction for a given position as shown in figure.



(i) For velocity:

$$V_B = \omega_1 \cdot AB$$

To draw velocity diagram.



$$ab \perp AB$$

$$bc \perp BC$$

$$dc \perp CD$$

From velocity vector diagram

$$ab = |\vec{v}_B| = \dots \text{ m/s}$$

$$ac = |\vec{v}_C| = \dots \text{ m/s}$$

$$bc = |\vec{v}_{C/B}| = \dots \text{ m/s}$$

For link CD

$$V_c = \omega_3 \cdot CD$$

$$\omega_3 = \frac{V_c}{CD} = \dots \dots \text{radain (2)}$$

For link BC

$$V_{B/C} = \omega_2 \cdot BC$$

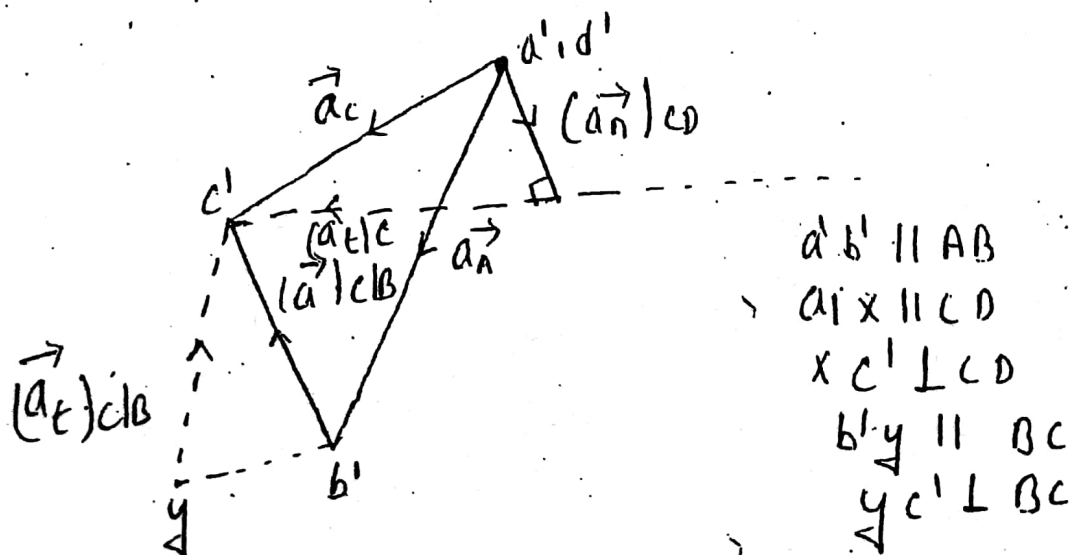
$$\omega_2 = \frac{V_{B/C}}{BC} = \dots \dots \text{radian (4)}$$

(ii) Acceleration:

To draw acceleration vector diagram for link AB.

$$a = a_n = \omega_1^2 \cdot AB = \dots \dots \text{m/s}^2$$

$$\vec{a}_A = (\vec{a}_n)_{AB}$$



For link CD

$$\vec{a}_C = (\vec{a}_t)_{CD} + (\vec{a}_n)_{CD}$$

$$a_t = \alpha_3 \cdot CD = x c' \Rightarrow \alpha_3 = \frac{x c'}{CD} = \dots \dots \text{rad/sec}^2 (4)$$

$$a_n = \omega_3^2 \cdot CD$$

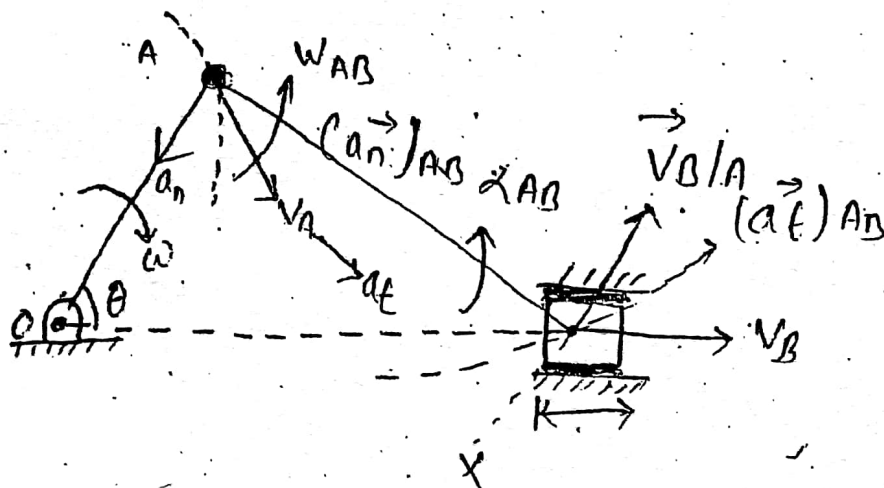
For link BC,

$$a_{C/B} = (\vec{a}_t)_{B/C} + (\vec{a}_n)_{B/C}$$

$$a_t = \alpha_2 BC = \gamma C' : \alpha_2 = \frac{\gamma C'}{BC} = \dots \text{rad/sec}^2 \quad (4)$$

$$a_n = \omega_2^2 \cdot BC$$

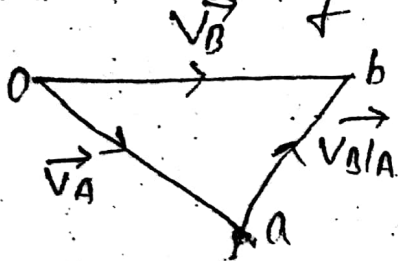
Velocity and acceleration diagram of slider crank mechanism



Then, velocity at point A wrt 'O'

$$V_A = OA \cdot \omega$$

To draw velocity diagram



- \$OA \perp OA\$
- \$OB \parallel OB\$
- \$ab \perp AB\$

$$o_b = |\vec{V}_B| = \dots \text{ m/s}$$

$$a_b = |\vec{V}_{B/A}| = \dots \text{ m/s}$$

for angular velocity of connecting rod AB

$$|\vec{V}_{B/A}| = a_b = \omega_{AB} \cdot AB$$

$$\omega_{AB} = \frac{a_b}{AB} (\uparrow)$$

For acceleration:

For link OA

$$\alpha_{OA} = 0 \quad \therefore \quad a_t = 0$$

$$a_n = \omega \cdot OA^2$$

$$\vec{a}_n = (\vec{a}_t)_{OA} + (a_n)_{on} = (\vec{a}_n)_{OA}$$

For link AB

$$a_t = \alpha_{AB} \cdot AB$$

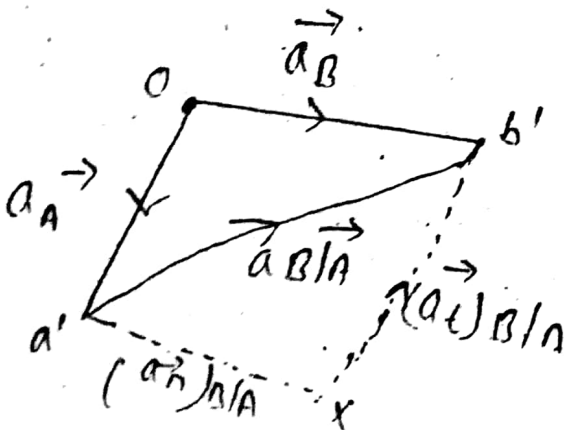
$$= \omega_{AB}^2 \cdot AB$$

$$Oa' \parallel OA$$

$$Ob' \parallel OB$$

$$a' \times b' \parallel AB$$

$$x b' \perp AB$$



From acceleration vector diagram

$$Ob' = |a_B|$$

$$a' \times = (a_n) \times BA$$

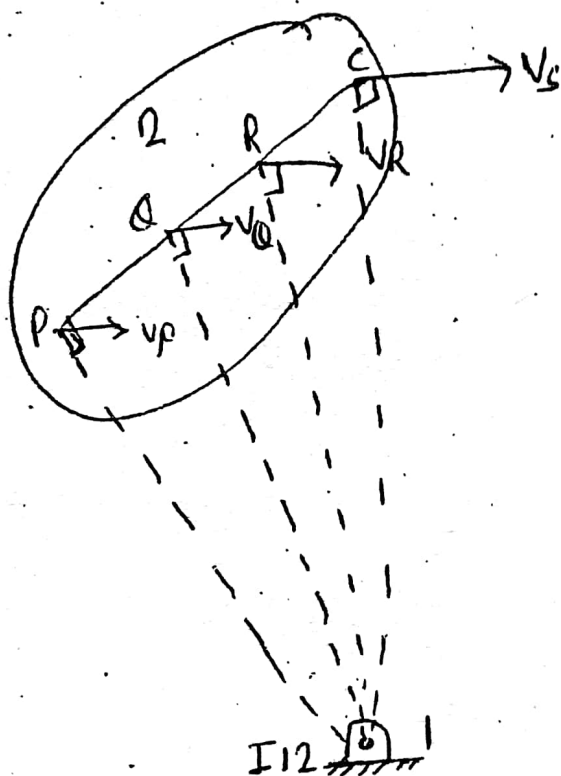
$$x_{b'} = (a_t)_{B/A} = \alpha_{AB} \cdot AB$$

$$\begin{aligned} \alpha_{AB} &= \text{Angular acceleration of connecting rod } AB \\ &= \frac{x_{b'}}{AB} = \dots \text{ rad/s}^2 \end{aligned}$$

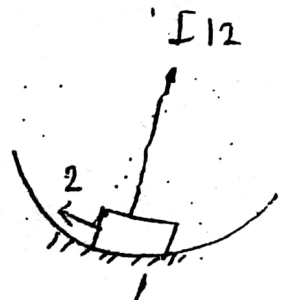
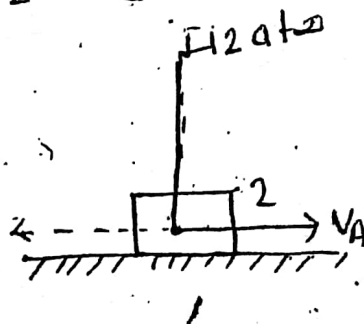
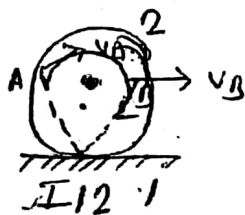
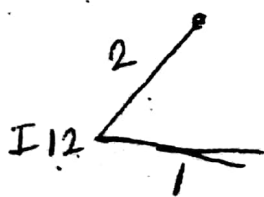
Instantaneous centre method (IC) method
In this method, the plane motion of a rigid body is assumed as a pure rotation about a centre. Since the center of rotation of the rigid body changes for each instant, thus this centre is called instantaneous centre of rotation.

For the relative motion of a link 2 w.r.t link 1





$$\frac{v_P}{PI_{12}} = \frac{v_Q}{QI_{12}} = \frac{v_R}{RI_{12}} = \frac{v_S}{SI_{12}} = \omega$$

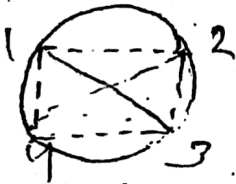
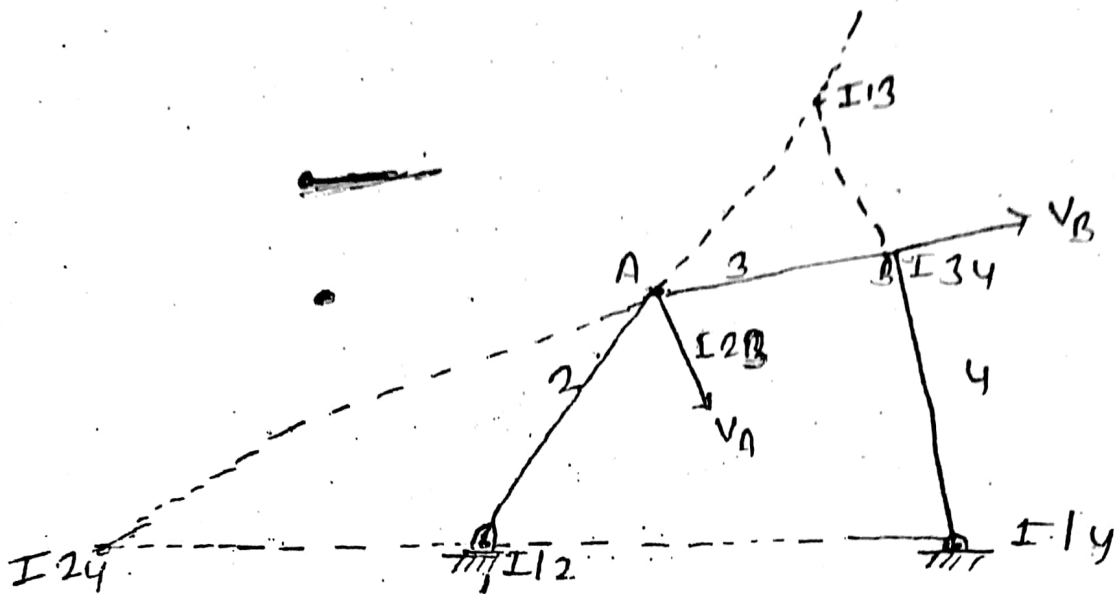


No. of instantaneous centre in mechanism

$$\text{No of I.C.} = \frac{n(n-1)}{2}$$

where n = no of links in mechanism
 → for four bar mechanism
 $n = 4$

$$\text{no of I.C.} = \frac{n(n-1)}{2} = \frac{4(4-1)}{2} = 6$$



from figure

$$\frac{V_1}{I_{23} I_{13}} = \frac{V_2}{I_{34} I_{13}}$$

Fixed I.C. = I_{12}, I_{14}

Permanent I.C. $\rightarrow I_{23}, I_{34}$

Neither fixed nor permanent I.C. = I_{13}, I_{24}

→ Kennedy's theorem for instantaneous centre (Three centre in line)

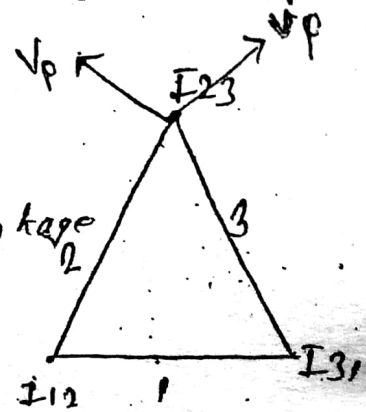
It states that "

If the three links have relative motion to each other, then their instantaneous centres lie on a straight line."

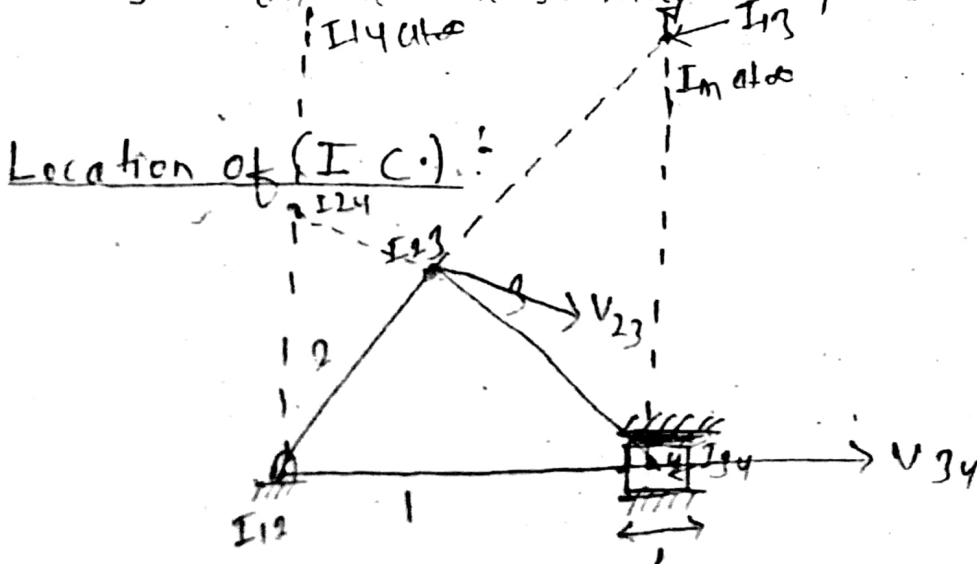
⇒ No of instantaneous centre for the linkage as shown in figure.

$$= \frac{n(n-1)}{2}$$

$$= 3$$

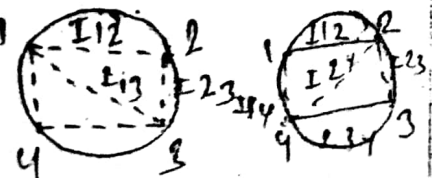


Since there is no relative velocity at the instantaneous centre, thus to have Point I23 should lie on the line joining the points I12 and I31.



No of elements (n) = 4

$$\text{No of I.C.} = \frac{n(n-1)}{2} = 6$$



$$\frac{V_{23}}{I_{23} I_{13}} = \frac{V_{34}}{I_{34} I_{13}} = \omega_3$$

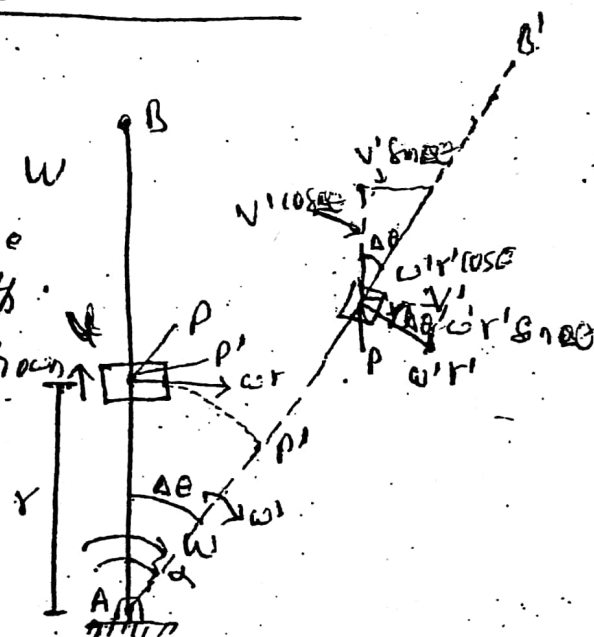
Angular velocity of crank 2 = $\omega(1)$

velocity at point I_{23} (V_{22}) = $\omega(I_{12} - I_{23})$

→ Coriolis component of acceleration :

Consider a link AB which rotates about point A link angular velocity ω and angular acceleration α and the slider slides along the link with velocity v and acceleration as shown in figure.

P be a slider and p' be the link AB



$$V' = V + \omega r$$

$$\omega' = \omega + \alpha t$$

$$r' = r + \Delta r$$

For the given system

$$v_{p'} = v_{p'} + v_{p|p'}$$

and

$$a_p = a_{p'} + a_{p/p'}$$

Now, acceleration of the slider (point p)

a_p = acceleration of point p parallel to AB
+ acceleration of point p \perp r to AB

Acceleration of point p parallel to AB

$$\text{Change in velocity } (\Delta v) = (v' \cos \Delta \theta - \omega' r' \sin \Delta \theta) - v$$

$$= (v + f \Delta t) \cdot 1 - (\omega + \alpha \Delta t)(r + \Delta r) \Delta \theta - v$$

$$= v + f \Delta t - \omega r \Delta \theta - \omega \cdot \Delta r \Delta \theta - \alpha r \Delta t \cdot \Delta \theta - \alpha \Delta r \Delta t \cdot \Delta \theta - v$$

$$= f \cdot \Delta t - \omega r \Delta \theta$$

$$\text{acceleration at point p parallel to AB} = \lim_{\Delta t \rightarrow 0} \frac{(f \Delta t - \omega r \Delta \theta)}{\Delta t}$$

$$= f - \omega r \cdot \omega$$

$$= f - \omega^2 r$$

Acceleration of p \perp r to AB :

$$\text{Change in velocity } (\Delta v) = (v' \sin \Delta \theta + \omega' r' \cos \Delta \theta) - \omega r$$

$$= (v + f \Delta t) \Delta \theta + (\omega + \alpha \Delta t)(r + \Delta r) \cdot 1 - \omega r$$

$$= v \Delta \theta + f \Delta t \Delta \theta + \omega r + \omega \Delta r + \alpha r \Delta t + \alpha \Delta r \cdot \Delta t - \omega r$$

$$= V \cdot \Delta\theta + \omega \cdot \Delta r + \alpha r \Delta t$$

acceleration of point p \perp r to A:B

$$= \lim_{\Delta t \rightarrow 0} \left(\frac{V \cdot \Delta\theta}{\Delta t} \right) + \omega \left(\lim_{\Delta t \rightarrow 0} \frac{\Delta r}{\Delta t} \right) + \alpha r$$

$$= \alpha r + 2V\omega$$

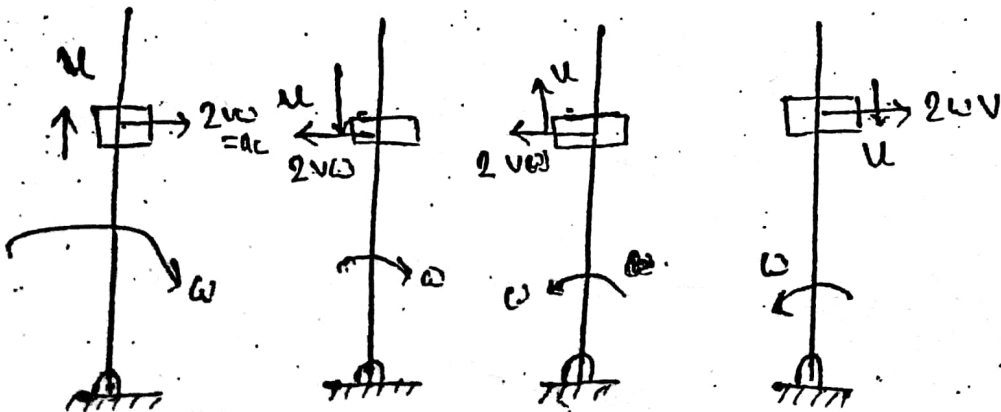
Again,

$$a_p = a_{p'} + a_{p/p'}$$

$$(-\omega^2 r) + (\alpha r + 2V\omega) = \alpha r - \omega^2 r + a_{p/p'}$$

$$a_{p/p'} = 2V\omega$$

where, $2V\omega$ is called Coriolis component of acceleration



Unit-3

Machine Design

- Design : decision making process
It is an iterative decision making process to create a plan by which the available resources are converted into a system that perform the required function and fulfill the need of human.
- Machine design : It is a process which proceed through several steps, evaluate the result and return to the previous steps to modify the design to make it sound design.
- Empirical design : - It based on past experience and existing practice
 - the dimension of the main component is taken on the past experience and then the dimension of other components are taken on certain proportion of an other of main component.
 - It doesnot have accuracy
 - It doesnot need scientific knowledge
- Rational design : It is based on mathematical modeling.
- Adaptive design
- Developed II
- New design.

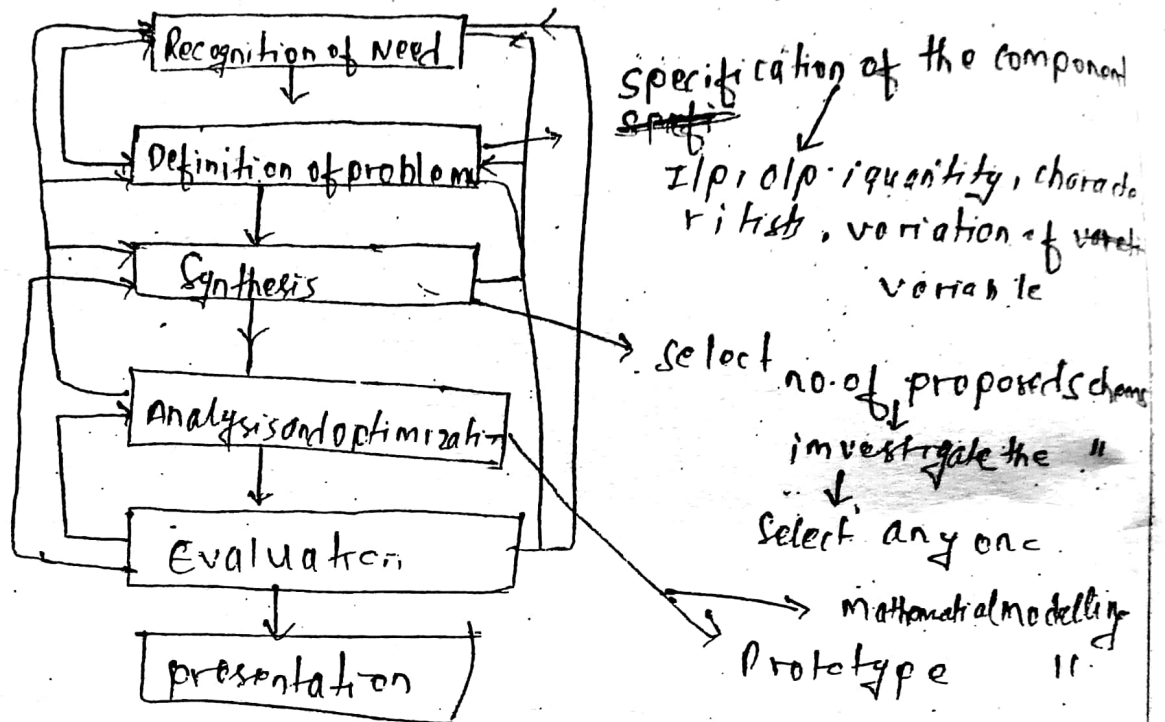
→ Design process :

- (i) List the statement of problems of purpose for which the machine to be designed
 - (ii) select the no. of mechanisms that satisfy the required motion. (kinematics)
 - (iii) select suitable materials for the component (selection of material)
 - (iv) determine the force applied on the various components. (force analysis)
 - (v) Determine the stress (Design stress) induced in the components considering various factors. (strength design)
 - (vi) Determine the dimension of the component to prevent undue distortion. (Rigidity design)
 - (vii) modify the design on the basis of past experiences
 - (viii) make details and assembled drawing with complete specification.
-

$$\text{Principle stress } \sigma_1 = \frac{\sigma_x + \sigma_y}{2} + \frac{1}{2} \sqrt{(\sigma_x - \sigma_y)^2 + 4\tau_{xy}^2}$$
$$\sigma_2 = \frac{\sigma_x + \sigma_y}{2} - \frac{1}{2} \sqrt{(\sigma_x - \sigma_y)^2 + 4\tau_{xy}^2}$$

$$\text{Maximum shear stress } (\tau_{\max}) = \frac{1}{2} \sqrt{(\sigma_x - \sigma_y)^2 + 4\tau_{xy}^2}$$

→ Design steps :-



⇒ Types of loading :-

- static loading
 - Impulse
 - cyclic loading
- } variable load

→ less than half vibration of natural period of vibration - impulse

material
excessive brittle, ductile
failure by fracture

When a member is subjected to static load, then it may fail in two ways:

- (i) Failure due to yielding (ductile materials)
- (ii) Failure due to fracture (brittle materials)

The ductile material usually fail by yielding i.e. permanent deformation occurs in materials. When the plastic deformation exceeds a limit, engineering purpose of the material is destroyed even though there is no fracture. For the ductile material, the limiting strength is the stress at yield point in tension or compression.

For brittle materials, the limiting strength is stress at ultimate point in tension or compression.

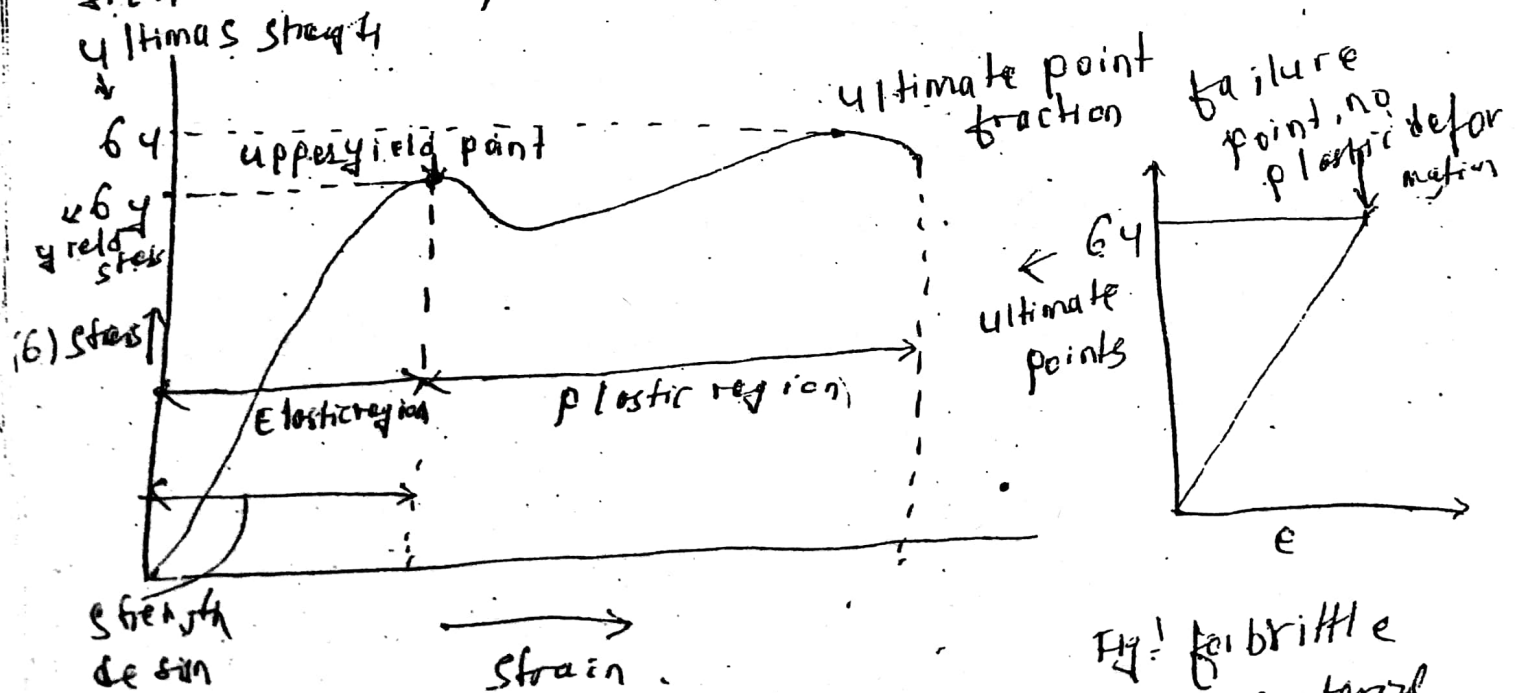


Fig: for brittle material

VVI
⇒

Theories of failure

The formal strategies that predicts the failure of components is called theory of failure. The particular activities leading to failure is called criterion of failure i.e. failure by fracture or deformation.

Following are the theories of failure

- (1) Maximum principal stress theory of failure (Rankine's theory)
- (2) Maximum shear stress " " " (Tresca theory)
- (3) Maxm ^{normal} distortion energy theory " " " (von Mises)
- (4) maxm ~~principal~~ strain " " " "
- (5) maxm strain energy " " " "

(1) maxm Principal stress theory of failure (Rankine's theory)

According to this theory, the failure of component occurs at a point when the maxm normal stress induced in the biaxial or triaxial of a component reaches the limiting strength of a component as determined by simple tensile test. This theory is suitable for brittle material.

$$\sigma_{ti} = \frac{\sigma_{ye}}{F.S.} \quad , \text{ for ductile material}$$

$$\sigma_{ti} = \frac{\sigma_u}{F.S.} \quad , \text{ for brittle material}$$

—————→ tensile ultimate stress.

where,

σ_{ti} = max^m principal stress

σ_{ye} = yield point stress in tension

σ_u = ultimate stress

Brittle material is weak in tensile but strong in shear. This theory is very suitable for brittle materials.

(2) max^m shear stress theory of failure!

According to this theory, the failure occurs at the point in a member subjected to biaxial force system where max^m shear stress induced in the member reaches the limiting shear stress of the member as determined by simple tensile strength.

~~$$\tau_{max} \leq \sigma_{ye}$$~~

$$\tau_{max} = \sigma_{ye} / F.S. \quad \text{--- (1)}$$

$$\tau_{max} = \frac{\sigma_1 - \sigma_2}{2}$$

where, τ_{max} = max. shear stress in a bi-axial stress system

σ_{yt} = shear stress at yield point

F.S = Factor of safety

Since the shear stress at yield point in a simple tension test is equal to one-half the yield stress in tension, then

$$\tau_{max} = \frac{\sigma_{yt}}{2 \times F.S}$$

This theory is mostly used for designing members of ductile materials.

(3) Maxm distortion energy theory of failure

According to this theory, the failure occurs at a point in a member when the maximum distortion strain energy induced in the member subjected to biaxial force system reaches the limiting distortion strain energy per unit volume has determined in simple test.

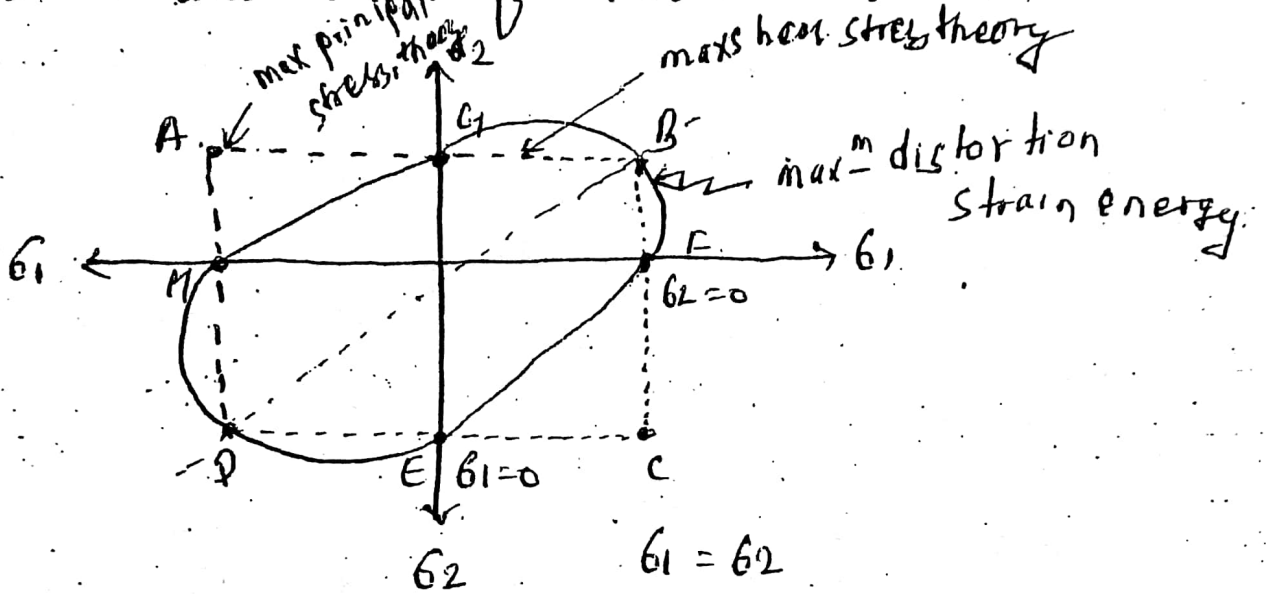
For triaxial force system, the maxm distortion strain energy can be written as

$$(\sigma_1 - \sigma_2)^2 + (\sigma_2 - \sigma_3)^2 + (\sigma_3 - \sigma_1)^2 \leq 2 (\sigma_y / F.S)^2$$

For biaxial force system : $b_3 = 0$

$$b_1^2 + b_2^2 - 2b_1 b_2 \leq (b_y / f_s)^2$$

This is also used for ductile material.



$$\underline{(G_1 - G_2) \leq 6y / F.S.}, \quad (G_2 - G_1) \leq 8y / F.S.$$

$ABCD = \max \underline{m}$ principle stress theory
 $EFGHDE = \max \underline{m}$ shear stress "

$EFGHDE = \text{maxm shear stress}$ //

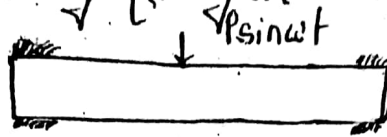
V.V.E

Fatigue:

Fatigue:- When a member is subjected to variable load then despite the magnitude of the fluctuating stress is less than the limiting strength of the material, the failure of the materials occur after finite revolutions of the member. This phenomenon

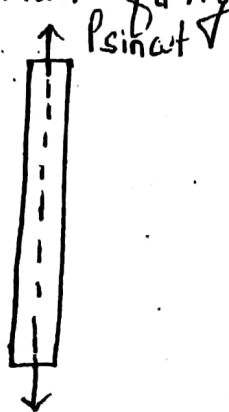
of the reduced strength of material under variable load is called fatigue

(1) Reverse bending fatigue test (Endurance test)

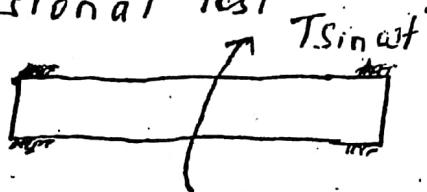


$$\frac{M}{I} = \frac{\sigma_n}{y}$$

2) Reversed axial fatigue test



3) Reversed torsional test



$$F_s = \frac{\sigma_e}{\sigma_a}$$

(1) Stress fluctuation :

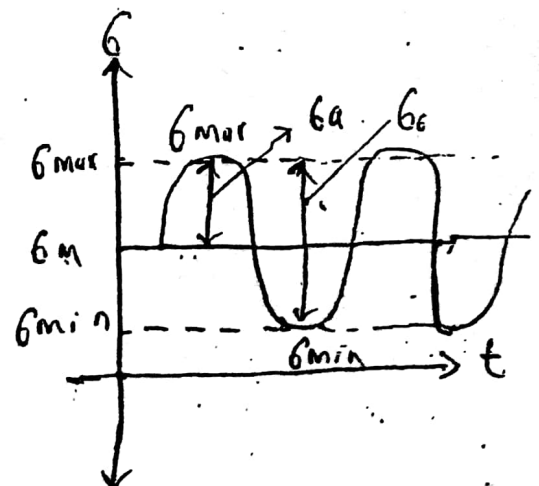
σ_{max} = maximum fluctuating stress

σ_{min} = minimum fluctuating stress

σ_m = mean stress

$$\sigma_m = \frac{\sigma_{max} + \sigma_{min}}{2}$$

$$\sigma_r = \text{stress range} = \sigma_{max} - \sigma_{min} \quad \therefore \sigma_a = \frac{\text{stress amp.}}{\text{cycle}} = \frac{\sigma_r}{2}$$



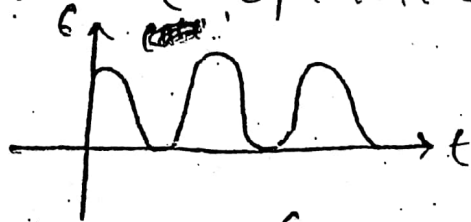
for fatigue experiment :

Case I : (fluctuating stress)

$$\sigma_{\max} > \sigma_{\min} > 0$$

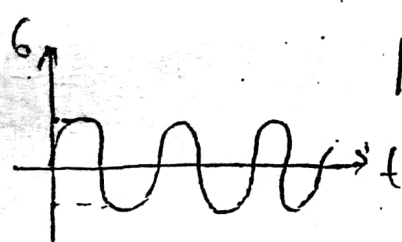
$$\sigma_m > 0 \quad (\text{load is tensile})$$

Case II : (repeated stress)



$$\left. \begin{array}{l} \sigma_{\max} > 0, \quad \sigma_m > 0 \\ \sigma_{\min} = 0 \end{array} \right\} \begin{array}{l} \text{repeated load} \\ (\text{i.e. tensile in nature}) \end{array}$$

Case III : (completely reversed)

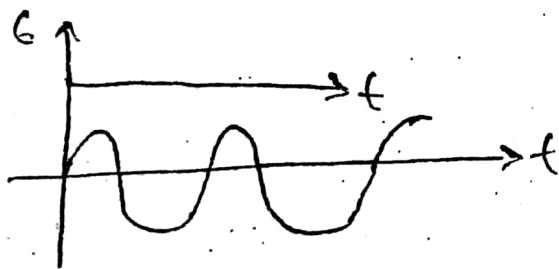


$$\left. \begin{array}{l} |\sigma_{\max}| = |\sigma_{\min}| = |\sigma_a| \\ \sigma_m = 0 \end{array} \right\} \begin{array}{l} \text{dangerous case} \\ \text{for fatigue} \end{array}$$

tensile \rightleftharpoons compressive.

$$r = \text{stress reversal ratio} = \frac{\sigma_{\max}}{\sigma_{\min}} = -1$$

Case IV



$$|\sigma_{\max}| < |\sigma_{\min}| < 0$$

$$\sigma_m < 0$$

(compressive nature)

Observation :-

- (i) For completely revised case, most prove to easy failure
- (ii) effect of σ_m
 when, $\sigma_m = 0$, in case III it is most dangerous for fatigue
 $\sigma_m > 0 \rightarrow$ there will be failure
 $\sigma_m < 0$
 $\sigma_{max} < 0, \sigma_{min} < 0 \}$ No effect of fatigue

(iii) effect of σ_a

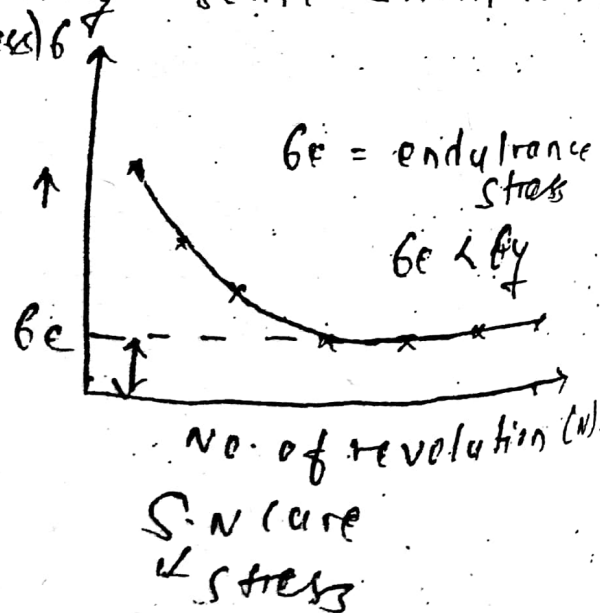
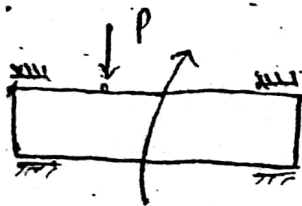
At the same frequency, as the stress amplitude increase it become more dangerous

(iv) effect of frequency :-

- (i) high frequency fatigue ($> 10^3$) \rightarrow stress influence
- (ii) Low " " (< 1000) \rightarrow strain " "

V. VI

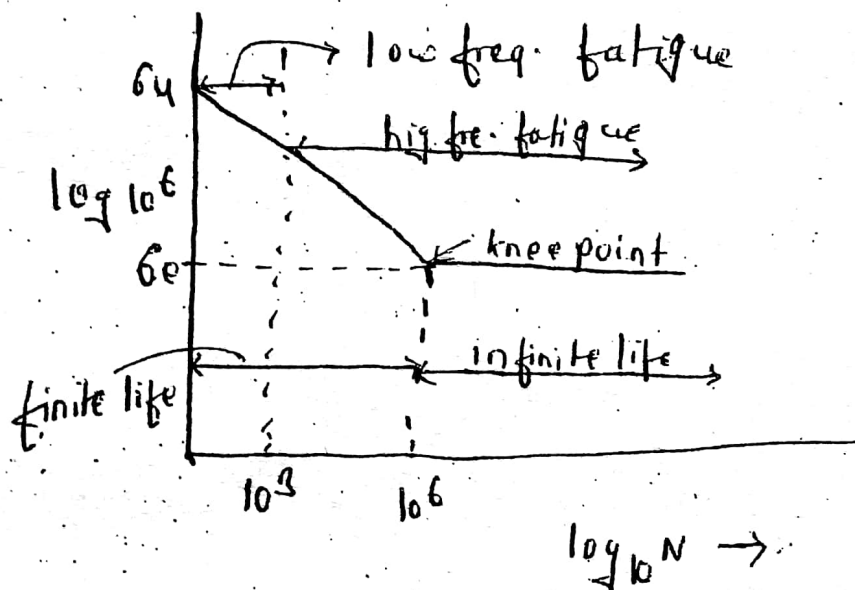
Note :- Low frequency fatigue is more dangerous than high frequency fatigue, the deformation doesn't get recovers completely some strain remain in the part.



For completely reversed cyclic load

⑧ Endurance limit / Endurance strength fatigue limit

The maxm value of reversed bending stress that can be repeated for infinite no of cycle without causing failure by progressive fracture is called endurance limit or endurance strength. It is represented by σ_e .



For plain carbon steel

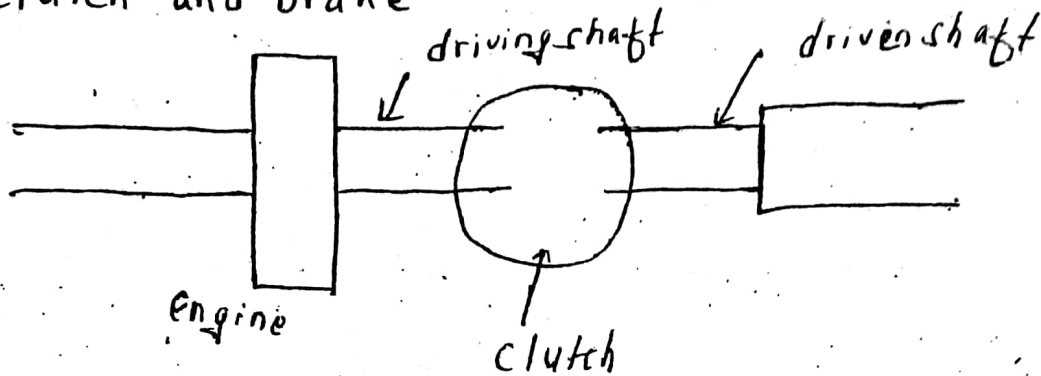
Fig: S-N curve

⑨ The term endurance limit is used for reversed bending only while for other types of loading; the term endurance strength may be used when the fatigue strength of the material.

(Continue) → At last (Read more)

Unit-8

(8) Clutch and Brake



A clutch is the machine member used to connect the driving shaft to a driven shaft so that the driven shaft may be started or stopped at will without stopping the driving shaft. It also transmits the desired torque. The use of a clutch is mostly found in automobiles.

→ Types of clutches:

There are two main types of clutches commonly used in engineering are:

(1) Positive clutches:

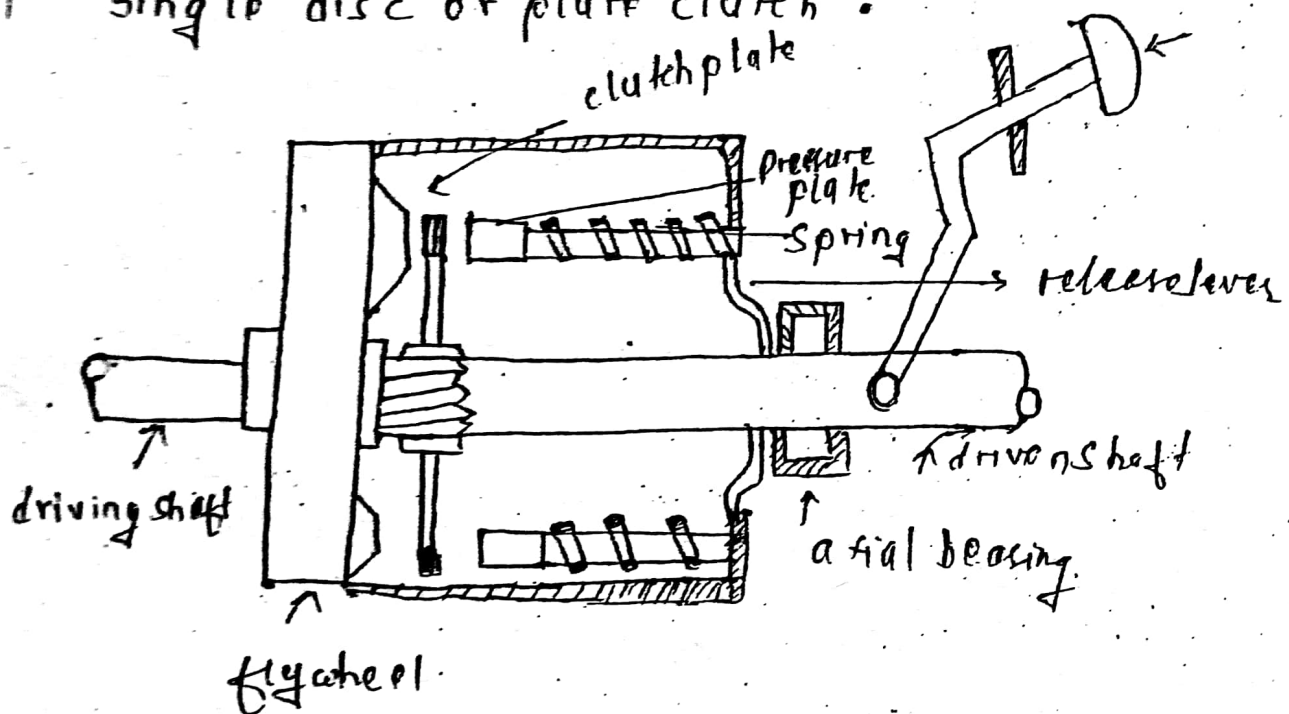
The positive clutches are used when a positive drive is required. The simplest types of a positive clutch is a jaw or claw clutch. The jaw clutch permits one shaft to drive another through a direct contact of interlocking jaws.

(2) Friction clutches: A friction clutch has its principal application in the transmission of power of shafts and machine which must be started and stopped frequently.

Its application is also found in case which power is to be delivered to machines partially or fully loaded.

- types of friction clutches
- (1) Disc or plate clutches (single disc or multiple disc clutch)
 - (2) Cone clutches
 - (3) centrifugal clutches.

(a) Single disc or plate clutch :



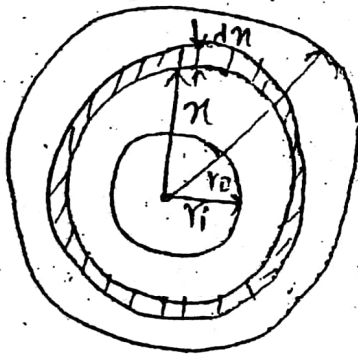
A single disc or plate clutch, as shown in fig. consists of a clutch plate whose both sides are faced with a frictional material. It is mounted on the hub which is free to move axially along the splines of the driven shaft.

The pressure plate is mounted inside the clutch body which is bolted to the flywheel. See more

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V.V.E
→

Design of a Disc or plate clutch



consider a clutch plate with inner radius and outer radius of the friction lining surface. consider an elementary ring of radius r .

Then,

elementary area of the friction lining surface

$$dA = 2\pi \cdot r \cdot dr$$

Axial load on the elementary area $dW = P \cdot 2\pi r \cdot dr$

P = Pressure intensity of friction surface

r_i = inner radius of friction lining surface

r_o = outer radius of friction

r = mean radius

Then,

Tangential frictional force on the clutch plate

$$F_{\text{fr}} = M \times d\omega$$

$$= 2\pi \mu p \cdot r \cdot dr$$

Torque on the elementary area.

$$T_r = F_{\text{fr}} \cdot r$$

$$= 2\pi \mu p r^2 dr$$

In designing clutches, two cases are considered.
 (1) uniform pressure: when the pressure is uniformly distributed over the entire area of the friction face. Then the intensity of pressure

$$p = \frac{\omega}{\pi(r_o^2 - r_i^2)}$$

$$\therefore T_r = 2\pi \mu p r^2 dr$$

total torque transmitted by clutch plate

$$T = \int_{r_i}^{r_o} 2\pi \mu p \cdot r^2 dr$$

$$\therefore T = \left[2\pi \mu p \frac{r^3}{3} \right]_{r_i}^{r_o}$$

$$= \frac{2\pi \mu \omega}{\pi(r_o^2 - r_i^2)} \cdot \frac{1}{3} (r_o^3 - r_i^3)$$

$$= H W \cdot \frac{2}{3} \left(\frac{r_o^3 - r_i^3}{r_o^2 - r_i^2} \right)$$

$$= H W \cdot r$$

where $r =$

$$r = \frac{2}{3} \frac{(r_o^3 - r_i^3)}{(r_o^2 - r_i^2)}$$

$$\therefore T = n H W r$$

where $n = \text{no. of pair contact}$

(2)

Uniform wear:

The basic principle in designing machine parts that are subjected to wear due to sliding friction is that normal wear is proportional to the work of friction. The work of friction is proportional to the product of normal pressure P and the sliding velocity.

\therefore normal wear rate \propto work of friction/force

$$P \cdot r = \text{constant } (C)$$

For elementary ring

$$P \cdot r = C \quad \text{--- (i)}$$

$$\therefore dW = P \cdot 2\pi r dr$$

$$= 2\pi (P r) dr$$

$$= 2\pi C dr \quad (\text{from (i)})$$

$$\therefore W = \int_{r_i}^{r_o} 2\pi C dr$$

$$= 2\pi C(r_o - r_i)$$

$$C = \frac{W}{2\pi(r_o - r_i)}$$

$$\text{total torque } (T) = \int_{r_i}^{r_o} 2\pi \mu p r^2 dr$$

$$= \int_{r_i}^{r_o} 2\pi \mu(p r) r dr$$

$$= 2\pi \mu \cdot C \int_{r_i}^{r_o} r dr$$

$$= 2\pi \mu \cdot \frac{W}{2\pi(r_o - r_i)} \cdot \frac{r_o^2 - r_i^2}{2}$$

$$= \mu W \cdot \frac{r_o + r_i}{2}$$

$$= \mu W r$$

$$\text{where, } r = \frac{r_o + r_i}{2}$$

for, $n = \rho$ at of surface contact

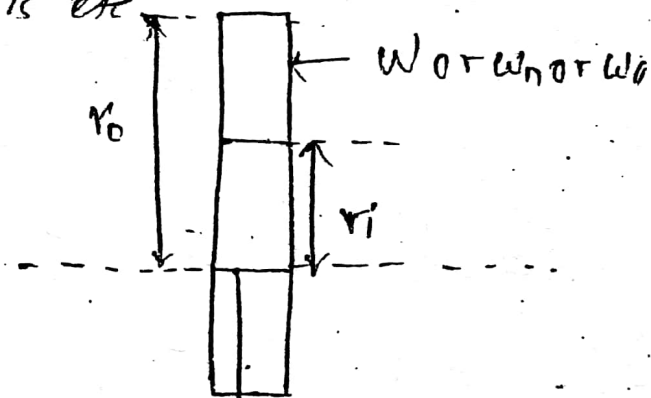
$$\boxed{T = n \mu W r}$$

Note:- @ In case of a new clutch, the intensity of pressure is approximately uniform but in an old clutch the uniform wear theory is more approximate.

@ The uniform pressure theory give a higher friction torque than the uniform wear theory. Therefore in case of friction clutches, uniform wear should be considered, unless otherwise stated.

(b) Multiple Disc clutch:

A multiple disc clutch may be used when a large torque is to be transmitted. The inside discs are fastened to the driven shaft to permit axial motion. The multiple disc clutches are extensively used in motor cars, machine tools etc.



Let, n_1 = Number of discs on the driving shaft,
 n_2 = Number of discs on the driven shaft

∴ Number of pair contact surface $n = n_1 + n_2 - 1$

Total frictional torque

$$T = \mu M \omega \cdot r$$

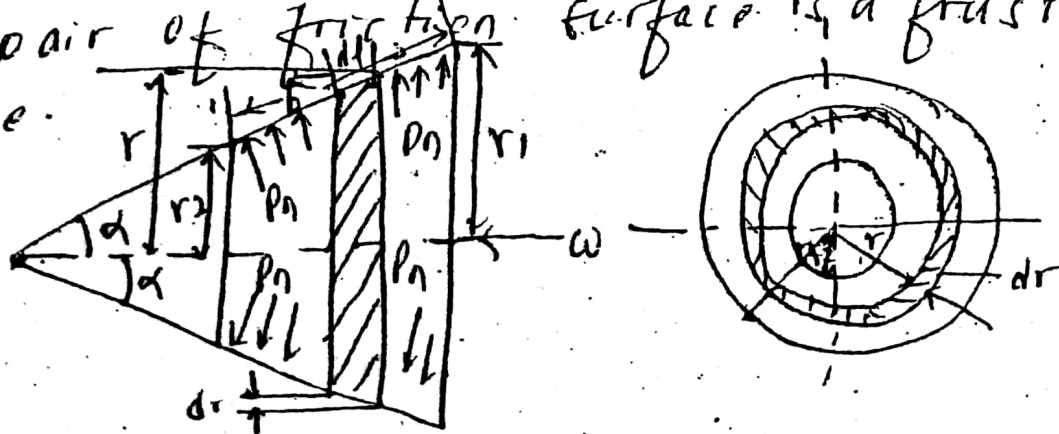
where r = mean radius.

$$r = \frac{2}{3} \frac{r_o^3 - r_i^3}{r_o^2 - r_i^2} \rightarrow \text{For uniform pressure}$$

$$= \frac{r_o + r_i}{2} \text{ for uniform wear.}$$

2) Cone clutch: A cone clutch was extensively used in automobiles, but now-a-days it has been replaced by disc clutch. Read theory from page no: 902-903 also fig (24.6).

→ Design of a cone clutch: considers a pair of friction surface of a cone clutch. A little consideration will show that the area of contact of a pair of friction surface is a frustum of cone.



consider a small ring of radius r and thickness dr as shown in fig. Let dl is the length of ring of the friction surface

$$dl = dr \cos \alpha$$

$$\begin{aligned} \text{Area of ring} &= 2\pi r dl \\ &= 2\pi r dr \cos \alpha \end{aligned}$$

case (1)

@ uniform pressure,
normal force on ring (δW_n) = $P_n \times 2\pi r dr \cos \alpha$

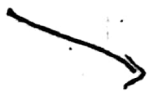
$$\begin{aligned} \text{axial force } (\delta W) &= \delta W_n \times \sin \alpha \\ &= P_n \times 2\pi r dr \cos \alpha \times \sin \alpha \\ &= 2\pi \times P_n \cdot r \cdot dr \end{aligned}$$

\therefore Total load transmitted to the clutch or the axial spring force required.

$$W = \int_{r_2}^{r_1} 2\pi \times P_n \cdot r \cdot dr = 2\pi P_n \left[\frac{r^2}{2} \right]_{r_2}^{r_1}$$

Direct start from

$$= \pi P_n [r_1^2 - r_2^2]$$



$$P_n = \frac{W}{\pi (r_1^2 - r_2^2)}$$

————— (i)

we know that frictional force on the ring acting tangentially at radius r ,

$$F_r = \mu \cdot dW_n$$

$$= 2\pi r dr \cos \phi \cos \alpha$$

$$\therefore T_r = F_r \times r$$

$$= 2\pi \mu \cdot p_n \cos \phi \cos \alpha r^2 dr$$

Now,

\therefore total frictional torque

$$T = \int_{r_2}^{r_1} 2\pi \mu p_n \cos \phi \cos \alpha r^2 dr$$

$$= 2\pi \mu p_n \cos \phi \cos \alpha \left[\frac{r^3}{3} \right]_{r_2}^{r_1}$$

$$= 2\pi \mu p_n \cos \phi \cos \alpha \left[\frac{(r_1)^3 - (r_2)^3}{3} \right]$$



Substituting the value of P_n from equation (i) we get

$$T = 2\pi\mu \frac{W}{\pi(r_1^2 - r_2^2)} \times \operatorname{cosec} \alpha \left(\frac{r_1^3 - r_2^3}{3} \right)$$

$$T = \frac{2}{3} \mu W \operatorname{cosec} \alpha \left[\frac{r_1^3 - r_2^3}{r_1^2 - r_2^2} \right]$$

(b) considering uniform wear:-

$$P_r \cdot r = \text{constant } (C)$$

$$P_r = C/r$$

Now,

$$\int W_n = P_r \times 2\pi r \, dr \operatorname{cosec} \alpha$$

axial force acting on the ring.

$$\int W = \int W_n \times \sin \alpha$$

$$= 2\pi \times P_r \cdot r \, dr$$

$$= 2\pi \times \frac{C}{r} \times r \cdot dr = 2\pi \cdot C \cdot dr$$

\therefore Total axial load transmitted to the clutch,

$$W = \int_{r_2}^{r_1} 2\pi C \cdot dr = 2\pi C [r]_{r_2}^{r_1}$$

$$= 2\pi C (r_1 - r_2)$$

$$C = \frac{W}{2\pi (r_1 - r_2)} \quad \text{--- (ii)}$$

we know that frictional force on the ring
~~act~~ acting tangentially at radius r

$$F_r = \mu \cdot dW_n = \mu \cdot p_r \times 2\pi r dr \cdot \operatorname{cosec} \alpha$$

\therefore frictional torque acting on the ring.

$$\begin{aligned} T_r &= F_r \times r \\ &= \mu \cdot p_r \times 2\pi r dr \cdot \operatorname{cosec} \alpha \times r \\ &= \mu \times \frac{C}{r} \times 2\pi r dr \cdot \operatorname{cosec} \alpha \times r \\ &= 2\pi \mu C \cdot \operatorname{cosec} \alpha \times r dr \end{aligned}$$

Integrating this expression within the limit
 from r_2 to r_1 for the total frictional torque
 on the clutch.

\therefore Total frictional torque,

$$\begin{aligned} T &= \int_{r_2}^{r_1} 2\pi \mu C \operatorname{cosec} \alpha \times r dr \\ &= 2\pi \mu C \cdot \operatorname{cosec} \alpha \left[\frac{r_1^2 - r_2^2}{2} \right] \end{aligned}$$

~~$T = \mu W \operatorname{cosec} \alpha$~~ Sub. the value of

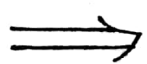
C from equation (117)

$$T = \mu W \cos \epsilon \alpha \left(\frac{r_1 + r_2}{2} \right) \\ = \mu W R \cos \epsilon \alpha$$

where $R = \frac{r_1 + r_2}{2}$ = mean radius of friction surface.

Brake:

It is a device which is used to apply external frictional force to the moving body to stop or retard it by absorbing the kinetic and potential energy in the form of heat which must be dissipated rapidly. It is used to regulate or control the motion of moving body.



Types of brakes:

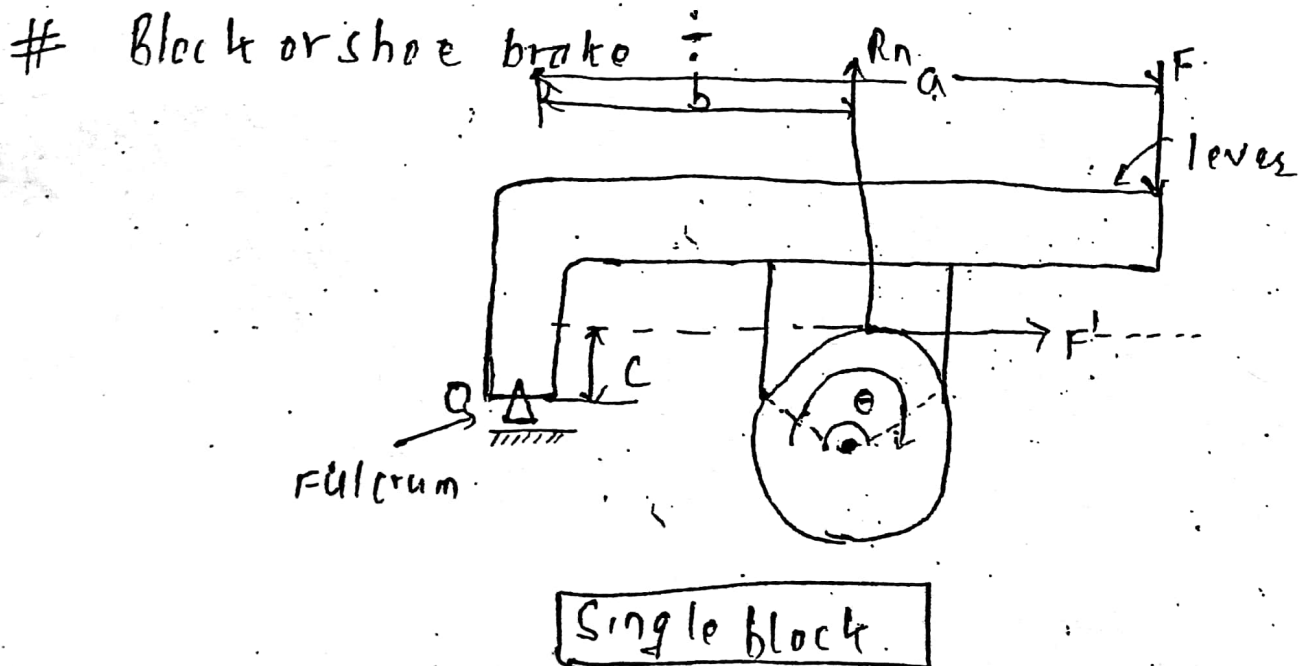
According to the means used for transforming the energy by the braking element are classified as:

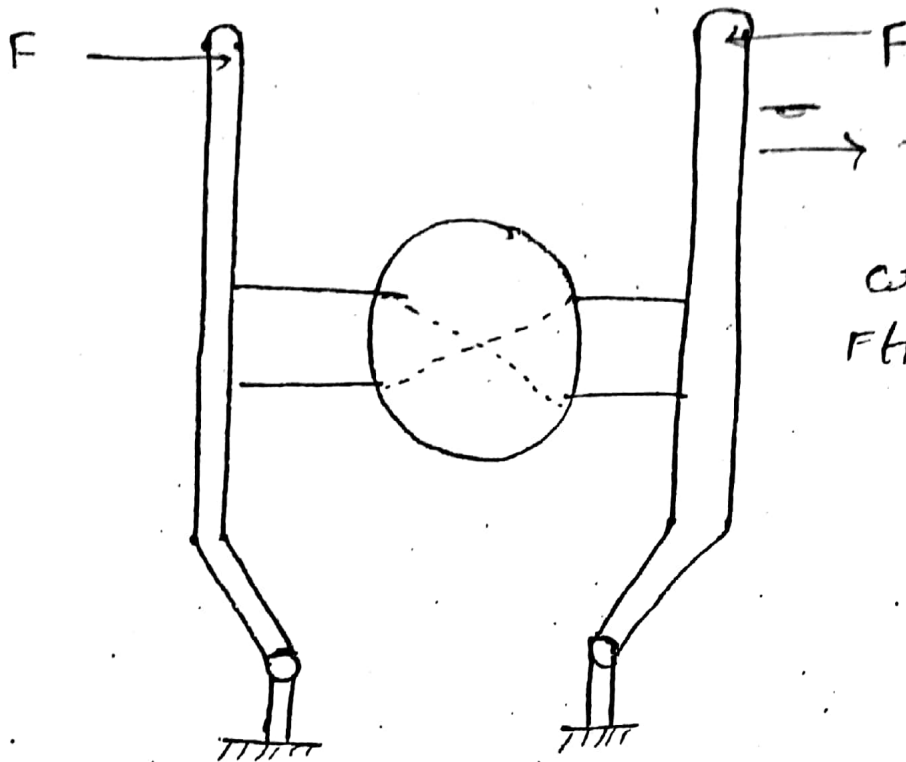
- (1) Hydraulic brakes : eg: pumps or hydrodynamic brakes
- (2) Electric brakes : generator and eddy current brakes
- (3) Mechanical brakes :

According to the direction

of acting force, may be divided into the following two groups

- (a) Radial brakes: In these brakes, the force acting on the brake drum is in radial direction. The radial brakes may be sub-divided into external brakes and internal brakes. According to the shape of the friction element, these brakes may be block or shoe brake and band brakes.
- (b) Axial brakes: In these brakes, the force acting on the brake drum is in axial direction. The axial brakes may be disc brakes and cone brakes.





$T_B = (F_{t1} + F_{t2})r$
 → braking torque
 where
 F_{t1} and F_{t2} are the
 braking force.

Double block

for given figure, F = Fluctuating force applied at end of lever

R_n = Normal reaction applied by drum on the block

F_f = Frictional force on the block of contact surface

μ = coeff. of friction

T = torque.

Then,

$$\text{Torque } (T) = F \cdot r = \mu R_n \cdot r \quad \text{where}$$

r = radius of drum

θ = contact angle

$$\text{If } \theta > 45^\circ \mu' = \mu \left(\frac{4 \sin \theta / 2}{\theta + \sin \theta} \right)$$

If $\theta > 45^\circ$ Then effective radius of the drum,

$$h = r \left(\frac{4 \sin \theta / 2}{\theta + \sin \theta} \right)$$

$$T = M R_n h$$

$$= M R_n r \left(\frac{\sin \theta / 2}{\theta + \sin \theta} \right)$$

$$= M' R_n r$$

Case (a) when the fulcrum of the level passed through the line of action of frictional force.

For clockwise direction or anticlockwise rotation of drum. taking moment about point O

$$F a = R_n b$$

$$R_n = \frac{F a}{b}$$

$$\begin{aligned} \text{Torque (T)} &= M R_n r \\ &= M F r a / b \end{aligned}$$

(b) when the fulcrum of the level is below the line of action of frictional force. For clockwise direction,

taking moment about 'O'

$$F_a + F'_c = R_n b$$

$$\begin{aligned} F_a &= R_n b - F'_c \\ &= R_n b - \mu R_n c \\ &= R_n (b - \mu c) \end{aligned}$$

$$\therefore F = \frac{R_n}{a} (b - \mu c)$$

For anticlockwise rotation of drums,

$$F = \frac{R_n (b + \mu c)}{a}$$

Frictional force is added to the applied force, hence it is called self ~~energ~~ energised brake.

$$F = \frac{R_n}{a} (b - \mu c)$$

If $b - \mu c = 0$

$b \leq \mu c$ when drum comes in contact with block, the brake is applied itself. It is called self locked brake.

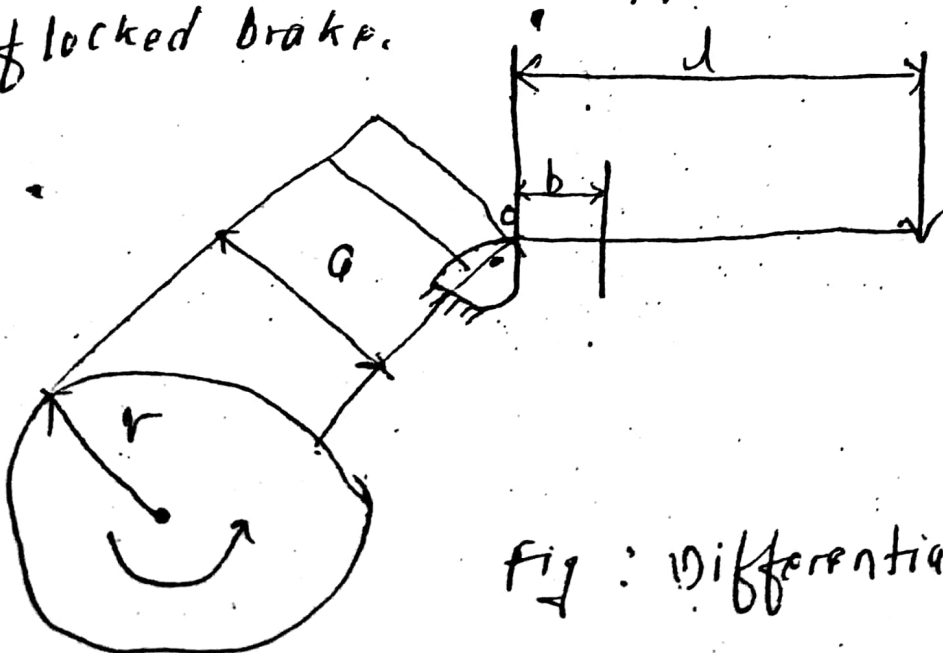
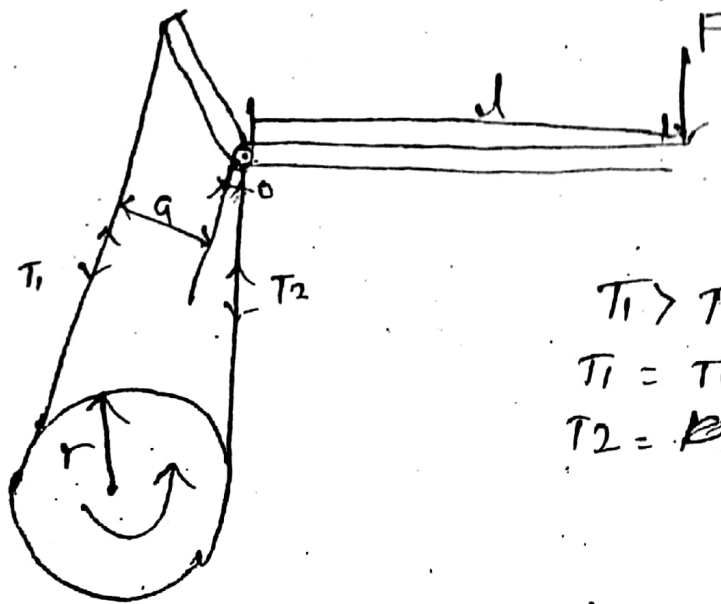


Fig : Differential band brake.



$$T_1 > T_2$$

T_1 = Tension on tight side

T_2 = " " On Slack side

Fig Simple band brake

$$\frac{T_1}{T_2} = e^{\mu\theta}$$

$$T_2 = T_1 / e^{\mu\theta}$$

Torque developed at contact surface

$$T = (T_1 - T_2) r$$

For given figure,

when the drum rotates in

anticlockwise direction

Taking moment about point O

$$T_1 \times a = F \times d$$

$$T_1 = \frac{F \times d}{a}$$

We know $T = (T_1 - T_2) r$

$$T = \left(T_1 - \frac{T_1}{e^{\mu\theta}} \right) r$$

$$= T_1 \left(\frac{e^{\mu\theta} - 1}{e^{\mu\theta}} \right) r$$

$$= \frac{F_d}{a} \left(\frac{e^{M\theta} - 1}{e^{M\theta}} \right) r$$

For clockwise rotation,

Taking moment about point O,

$$T_2 \times a = F_d \times d$$

$$T_2 = \frac{F_d}{a}$$

$$\therefore T = (T_1 - T_2) r$$

$$= (T_2 e^{M\theta} - T_2) r$$

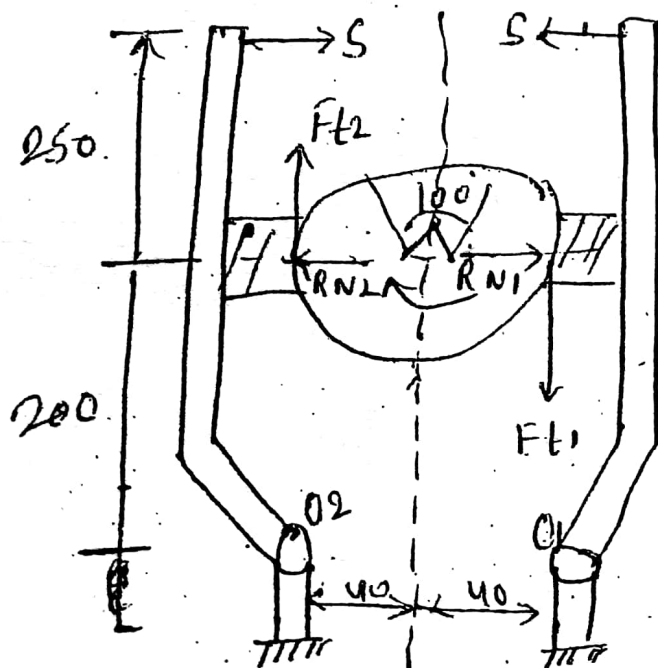
$$= T_2 (e^{M\theta} - 1) r$$

$$\therefore \boxed{T = \frac{F_d}{a} (e^{M\theta} - 1) r}$$

V.V.E Numerical :

- ① A double shoe brake shown in figure is capable of absorbing a torque of 1400 N-m . The diameter of the drum is 350 mm and the angle of contact of each shoe is 100° . If the coefficient of friction between the brake drum and lining is 0.4 . Find (i) the spring force necessary to set the brake (ii) The width of the brake shoes. If the bearing pressure on the lining material is not exceed of 0.3 N/mm^2

Soln



Soln

Here given,

$$T_B = 1400 \text{ N-m} = 1400 \times 10^3 \text{ N-mm}$$

$$d = 350 \text{ mm} = (r) = 175 \text{ mm};$$

$$2\theta = 100^\circ = 100 \times \pi / 180 \\ = 1.75 \text{ rad}$$

$$\mu = 0.4 \quad p_b = 0.3 \text{ N/mm}^2$$

4) Spring force necessary to set the brake

from above figure since angle of contact is greater than 60° then,

$$\mu' = \frac{\mu \sin \theta}{2\theta + \sin 2\theta} = \frac{0.4 \times \sin 50^\circ}{1.75 + \sin 100^\circ} = 0.45$$

Taking moment about O_1 we have,

$$\begin{aligned} S \times 450 &= R_{N1} \times 200 + F_{t1}(175 - 40) \\ &= \frac{F_{t1}}{0.45} \times 200 + F_{t1} \times 135 \quad [R_{N1} = F_{t1}/\mu'] \\ &= 579.4 F_{t1} \end{aligned}$$

$$\therefore F_{t1} = S \times 450 / 579.4 = 0.7765$$

Again, taking taking moment about O_2 we have

$$S \times 450 + F_{t2}(175 - 40) = R_{N2} \times 200$$

$$S \times 450 + F_{t2} \times 135 = \frac{F_{t2}}{0.45} \times 200 = 444.4 F_{t2}$$

$$444.4 F_{t2} - 135 F_{t2} = S \times 450$$

$$F_{t2} = 1.4545$$

Now, ~~total~~ torque capacity of the
brake (T_B)

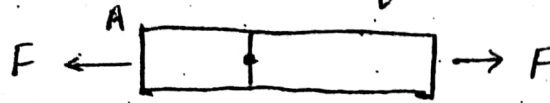
$$1400 \times 10^3 = (F_{t1} + F_{t2}) \times r$$

$$S = \frac{1400 \times 10^3}{850 \cdot 25} = 3587 \text{ N } \underline{\underline{\text{Ans}}}$$

② width of brakeshoes

unit-3 - Continue

⇒ Stress concentration factor :-



$$\sigma = F/A$$

The irregular distribution of stress due to surface changes is called stress concentration. It is mainly due to holes, notch, surface roughness, fillets, spline, key ways present in the member. A stress concentration factor is the ratio of max stress at discontinuous surface to the nominal stress at same section.

→ stress concentration factor :-

It is the ratio of stress at irregular surface or section (i.e. notch, hole etc) to the nominal stress at the section. It is denoted by k_t

$$k_t = \frac{\text{max stress at discontinuous section}}{\text{nominal stress}}$$

$$k_t = \frac{\sigma_{\max}}{\sigma_0}$$

The magnitude of stress concentration factor (k_t) depends on.

- ① geometry of surface
- ② types of loading
- ③ " " material

Member (at a notch or fillet) to the nominal stress ~~at~~ to the nominal stress at the same section based upon net area.

⇒ For Fatigue stress concentration factor:
for cyclic loading, fatigue stress concentration factor is used instead of theoretical stress concentration factor.

Fatigue stress concentration factor (k_f)

$$k_f = \frac{\text{Endurance strength of plain specimen}}{\text{Endurance strength of notched " "}}$$

k_f and k_t can be combined by notch sensitivity factor (q)

$$q = \frac{k_t - 1}{k_t - 1} \Rightarrow \boxed{k_f = 1 + q(k_t - 1)}$$

⇒ Factors to consider while designing machine parts to avoid fatigue failure.

- (a) the variation in the size of the component should be as gradual as possible
- (b) holes, notches and other stress raisers should be avoided
- © proper stress de-concentrators such as fillets and notches should be provided.

(H) Parts should be protected from corrosive atmosphere

(E) smooth finish of outer surface of the component increase the fatigue life

(B) material with high fatigue strength should be selected.

N.V.I

⇒

Fatigue Design : (see sir note)

There are three method for fatigue design:

(1) Soderberg method → yield pt. is taken "as failure" criterion

(2) Goodman method

3 Gerber method method } → ultimate

Unit - (4) (numerical-based topic)

Shaft - axle, keys and shaft couplings

Shaft :-

A shaft is a rotating machine element which is used to transmit power from one place to another. Since it may be subjected to bending, axial, torsional load. The bending stress, shear stress are induced in it. It transmits bending as well as torsional moment.

Types of shaft :-

According to function:

Transmission shaft :- These shafts transmit power between the source and the machine absorbing power. These shaft carry machine parts such as pulleys, gears etc, therefore, they are subjected to bending in addition to twisting.

Machine shaft :-

These shaft form an integral parts of the machine itself. The crank shaft is an example of machine shaft.

V.V.I

Design of shafts :

The shaft may be designed on the basis of

(1) Strength

(2) Rigidity and stiffness

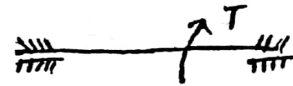
In designing shaft on the basis of strength, the following case may be considered:

- Shafts subjected to torsional moment or torque only
- " " " bending "
- " " to combined twisting and bending moments.
- shafts subjected to axial load in addition to combined torsional and bending loads.
- " subjected to variable load.

(a) Shafts subjected to torsional moment ^{or shear stress} only.

When the shaft is subjected to a twisting moment only, then the shaft may be obtained by using the torsion equation. We know that,

$$\frac{T}{J} = \frac{\tau}{r} \quad \text{--- (1)}$$



where, T = Twisting moment = Torque

$$J = \text{polar m.m} = \frac{\pi d^4}{32}$$

τ = Torsional shear stress

r = distance from neutral axis to the

Then, we know,

$$J = \pi/32 \times d^4 \quad \text{--- (ii)}$$

Then eq (i) become

$$T = \frac{\pi}{16} \times \tau \times d^3$$

Note: For hollow shaft

$$T = \pi/16 \times \tau (d_o^4 - d_i^4)$$

d_i = inside diameter

d_o = outside "

(2) Shaft subjected to bending moment only.
When the shaft is subjected to a bending moment only, then the maximum stress (tensile or compressive) is given by the bending equation. We know that,

$$\frac{M}{I} = \frac{\sigma}{y}$$

M = bending moment

I = M of Inertia = $\frac{\pi d^4}{64}$ for shaft

σ = bending stress

y = distance from neutral axis

Then,

$$M = \pi/32 \times 6b \times d^3$$

note:

i) For hollow shaft,

~~$$M = \pi/32 \times 6b (d_o)^3 (1 - k^4)$$~~

$$I = \pi/64 (d_o^4 - d_i^4)$$

$$\frac{M}{I} = \frac{6b}{4}$$

or,

$$M = \frac{\pi}{64} (d_o^4 - d_i^4) \frac{6}{d_o/2}$$

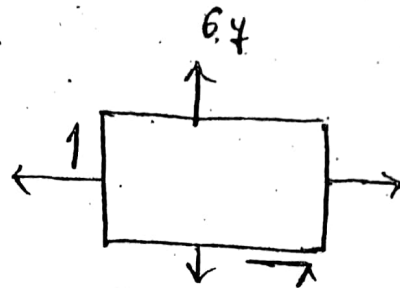
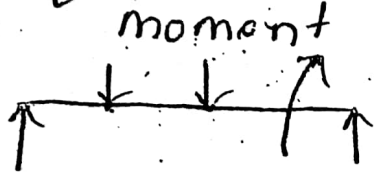
$$= \frac{\pi}{32} 6b (d_o)^3 \left(1 - \frac{d_i^4}{d_o^4}\right)$$

$$M = \pi/32 \times 6b \times (d_o)^3 (1 - k^4)$$

where $k = \frac{d_i}{d_o}$

It is used to get dimension for axle.

3) Shaft subjected to combined bending and twisting



7) On the basis of maximum shear stress theory of failure:

The max^m shear stress induced in the shaft due to combined bending and torsional load is given by,

$$\tau_{\max} = \sqrt{\frac{\sigma^2}{4} + \tau^2}$$

$$= \frac{1}{2} \sqrt{\sigma^2 + 4\tau^2}$$

$$\tau_{\max} = \frac{1}{2} \sqrt{\left(\frac{32M}{\pi d^3}\right)^2 + 4 \cdot \left(\frac{16\tau}{\pi d^3}\right)^2}$$

$$= \frac{1}{2} \cdot \frac{32}{\pi d^3} \sqrt{M^2 + \tau^2}$$

$$\therefore \tau_{\max} = \frac{16}{\pi d^3} \sqrt{M^2 + \tau^2}$$

This τ_{\max} is considered as allowable shear stress for the shaft.

$$\tau = \frac{16}{\pi d^3} \sqrt{m^2 + \tau^2}$$

$$\text{or, } \sqrt{m^2 + \tau^2} = \frac{\pi}{16} \tau d^3 = T_e$$

Where, T_e = equivalent torque

$$\therefore \boxed{T_e = \frac{\pi}{16} \tau d^3}$$

(b) According to max \underline{m} principal (normal) stress theory of failure,

$$\sigma_{\max} = \sigma/2 + \sqrt{\left(\frac{\sigma}{2}\right)^2 + \tau^2}$$

$$= \frac{1}{2} \left(\frac{32m}{\pi d^3} \right) + \frac{1}{2} \sqrt{\left(\frac{32m}{\pi d^3} \right)^2 + 4 \left(\frac{16\tau}{\pi d^3} \right)^2}$$

$$\sigma_{\max} = \frac{32}{\pi d^3} \left[\frac{m}{2} + \frac{1}{2} \sqrt{m^2 + \tau^2} \right]$$

Considering σ_{\max} as allowable bending stress for the material of shaft,

$$\sigma = \frac{32}{\pi d^3} \left[\frac{m}{2} + \frac{1}{2} \sqrt{m^2 + \tau^2} \right]$$

$$\boxed{\frac{1}{2} (m + \sqrt{m^2 + \tau^2}) = \frac{\pi}{32} \sigma d^3 = m_e}$$

Where m_e = equivalent bending moment

1) Shaft subjected to variable load:

For shaft subjected to variable load, the shock and fatigue factor can be taken,

$$m_e = \frac{1}{2} \left[k_m \cdot M + \sqrt{k_m \cdot M^2 + k_b \cdot T^2} \right]$$

Where, k_m = shock and fatigue factor for bending load

k_b = " " " " twisting load

$$T_e = \sqrt{k_m \cdot M^2 + k_b \cdot T^2}$$

→ Design of shaft on the basis of Rigidity
(1) Torsional rigidity: The torsional rigidity is important in the case of camshaft of an I.C. engine where the timing of the valves would be effected.

The torsional deflection may be obtained by using the torsion equation

$$\frac{T}{J} = \frac{G \cdot \theta}{L} \quad \text{or} \quad \theta = \frac{T \cdot L}{J \cdot G}$$

$$J = \frac{\pi}{32} \times d^4 \quad \text{--- For solid shaft}$$

$$= \frac{\pi}{32} [(d_o)^4 - (d_i)^4] \quad \text{|| hollow}$$

2) Lateral rigidity: It is important in case of transmission shafting and shafts running at high speed, where small lateral deflection could cause huge out-of-balance forces.

When the shaft is of variable cross-section, then the lateral deflection may be determined from the fundamental equation for elastic curve of a beam i.e.

$$\frac{d^2y}{dx^2} = \frac{M}{EI}$$

V.V.I

Shaft (Numerical) : page no : 513 to 535

Example : 14.1, 14.2, 14.3, 14.4, 14.5, 14.6
14.7, 14.8, 14.9, 14.10, 14.11, 14.12, 14.13
14.14 and 14.15

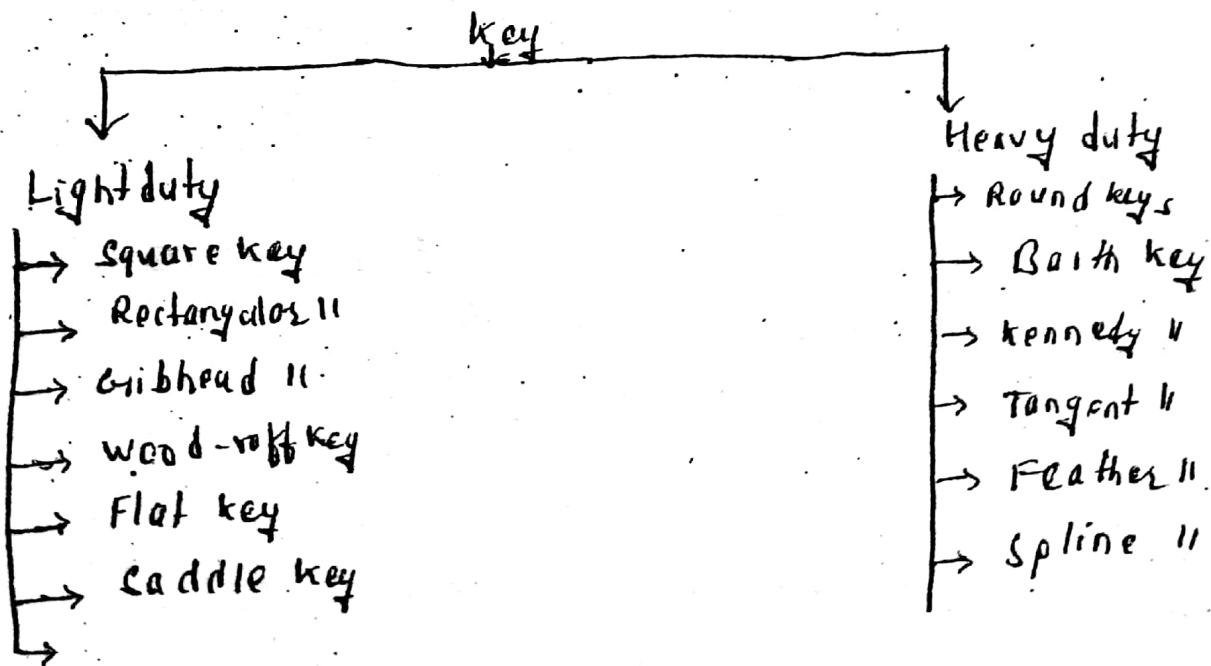
Key :- A piece of mild steel inserted between the shaft and hub or bolts of the pulley to connect these together in order to prevent relative motion between them.

It is a power transmission element.

The main functions of key are:

- (i) to provide temporary joint between shaft and other element mounted unit.
- ~~(ii) to provide relative motion between elements.~~
- (iii) to transmit required torsional moment.

Classification



Types of keys :- The very important types are:-

(1) Sunk key (mainly)

(2) Saddle key

(3) Tangent key

(4) Round key

(5) Splines "

(1) Sunk keys : The sunk keys are provided half in the key way of the shaft and half in the key ways of the hub or boss of the pulley.

Types of sunk key

(a) Rectangular :

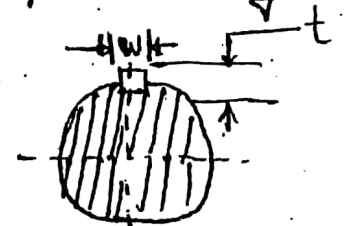
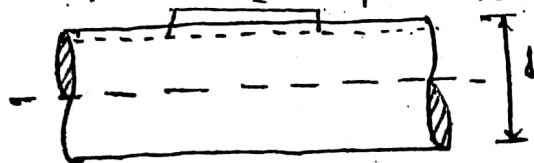
in fig below key are :

A rectangular sunk key is shown. The usual proportions of this

width of key, $w = d/4$; and thickness of key, $t = 2w/3 = d/6$
 d = Diameter of the shaft or diameter of the hole in the hub

where,

The key has 1 in 100 on the top side only



(b) Square Sunk key : The only difference between a rectangular sunk key and a square sunk key is that its width and thickness are equal i.e.

$$w = t = d/4$$

(1) Parallel sunk key

(2) Grib-head key

(3) Feather key

(4) Woodruff key :

Effect of keyways:

- The key way cut into the shaft reduces the load carrying capacity of the shaft.

This is due to the stress concentration near the ~~corners~~ corners of the keyway and reduction in cross-sectional area of the shaft. In other words, the torsional strength of the shaft is reduced.

The following relation for the weakening effect of the key way is based on the experimental results by H. F. Moore.

$$e = 1 - 0.2\left(\frac{w}{d}\right) - 1.1\left(\frac{h}{d}\right)$$

where,

e = shaft strength factor

w = width of key

d = Diameter of shaft,

h = Depth of key way = $\frac{\text{Thickness of key } (t)}{2}$

Failure criterion of key:

- (i) Shearing
- (ii) Crushing

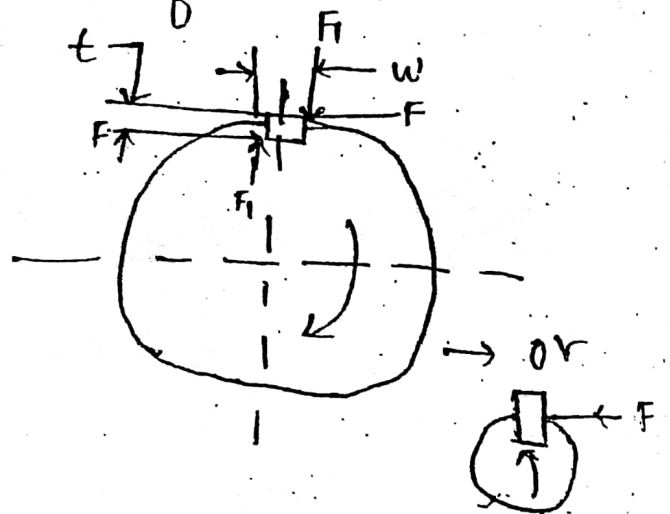
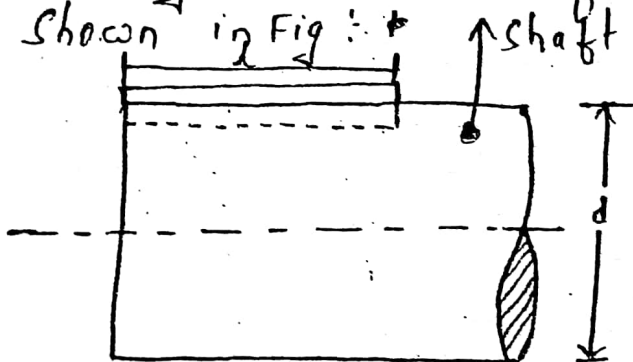
Square key $\rightarrow w = t = d/4$
 rect. if $w = d/4, t = d/6$

material - mild steel
 key seat - Groove on shaft
 key way - Groove on mating element.

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Design of key : (Sunk key) \rightarrow Design procedure.

The force acting on a key for a clockwise torque being transmitted from a shaft to a hub are shown in Fig: *



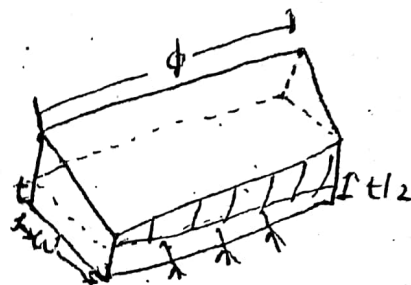
In designing a key, forces due to fit of the key are neglected and it is assumed that the distribution of forces along the length of key is uniform.

Let, d = diameter of shaft

F = tangential force, acting at the circumference of the shaft.

f_s = Shear stress of the key material
 f_c = crushing stress " " "
 d = Length of key

$$\begin{bmatrix} f_c \rightarrow f_c \\ f_s \rightarrow \tau \end{bmatrix}$$



For shearing

Shearing area = $d \cdot w$

Tangential force, $F = f_s \cdot d \cdot w$

Torque transmitted by key or key strength
 $= F \cdot d/2$

$$\boxed{\text{key shearing strength} = f_s \cdot d \cdot w \cdot d/2} \quad \text{--- (i)}$$

For crushing,

Crushing area = $d \cdot t/2$

$F = f_c \cdot d \cdot t/2$

$$\boxed{\text{key crushing strength} = f_c \cdot d \cdot t/2 \cdot d/2} \quad \text{--- (ii)}$$

The key is equally strong in shearing and crushing if,

Shearing strength = crushing strength

$$f_s \cdot d \cdot w \cdot d/2 = f_c \cdot d \cdot t/2 \cdot d/2$$

$$\text{or, } \boxed{\frac{w}{t} = \frac{f_c}{2f_s}} \quad \text{--- (iii)}$$

The permissible crushing stress for usual key material is at least twice the permissible shearing stress we know, $\sigma_c = 2 \tau_s$ (for square key).

From eq (ii) when, $\sigma_c = 2 \tau_s$

$$\boxed{F_c = 2 F_s}$$

In other words, a square key is equally strong in shearing and crushing.

→ Length of key :

Torque transmitted by shaft
= Torque transmitted by key

$$\therefore, \frac{\pi}{16} \tau_s' \cdot d^3 = F_s \cdot d \cdot l / 2$$

$$l = \frac{\pi}{8} \cdot \frac{\tau_s'}{\tau_s} \cdot d^2 / 2$$

$$= \frac{\pi}{2} \cdot d$$

$$\boxed{l = 1.571 d}$$

$$F_s' = F_s$$

⊗ If shaft and key have same material
| $\sigma_c = d/4$

Numerical See (Page no: 477)
example: 13.1, 13.2, 13.3

Shaft Coupling :-

shafts are usually available up to 7 meters length due to inconvenience in transport. In order to have a greater length, it becomes necessary to join two or more pieces of the shaft by means of a coupling.

The main functions of coupling are :-

- (i) To provide the temporary connection between the shafts.
- (ii) To provide misalignments between shaft.
- (iii) To reduce the transmission of mechanical vibration.
- (iv) To introduce protection against overloads.

→ Requirement of a good shaft Coupling.

- (1) It should be easy to connect or disconnect.
- (2) It should transmit the full power from one shaft to the other shaft without losses.
- (3) It should hold the shafts in perfect alignment.
- (4) It should have no projecting parts.

Types of shaft couplings:

on the basis of shafts to be connected

(1) Rigid coupling: It is used to connect two shafts which are perfectly aligned.

V.V.I Types:

- (a) Sleeve or muff coupling
- (b) clamp or compressive coupling
- (c) Flange coupling

(2) Flexible coupling: It is used to connect two shafts having both lateral and angular misalignment.

Types

- (a) ~~Butt~~ Bushed pin type coupling
- (b) Universal coupling,
- (c) Oldham couplings.

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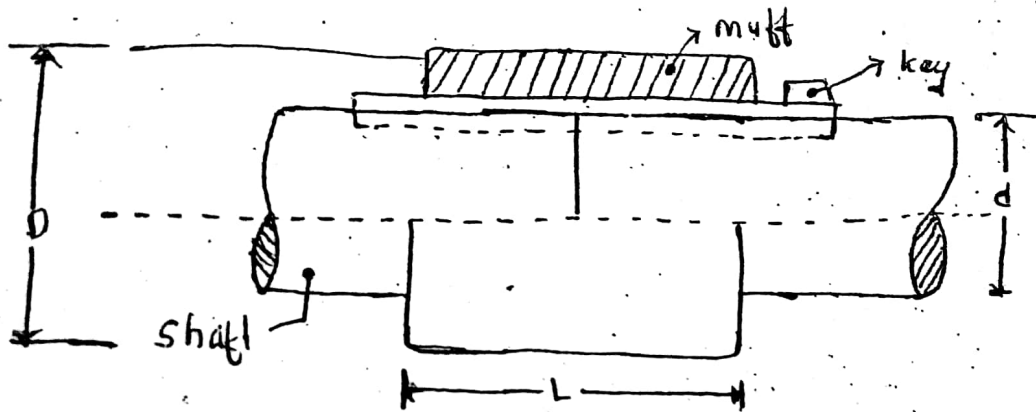
Sleeve or Muff-coupling :

- It is the simplest types of rigid coupling, made of cast iron.
- It consists of a hollow cylinder whose inner diameter is the same as that of the shaft.
- It is fitted over the ends of the two shafts by means of a gib-head key.
- The power is transmitted from one shaft to the other shaft by means of a key and a sleeve.
- It is therefore, necessary that all the element must be strong enough to transmit the torque. The usual proportions of a cast iron sleeve coupling are as follows:-
 - outer diameter of the sleeve, $D = 2d + 13 \text{ mm}$
 - Length of the sleeve, $L = 3.5d$
 - where d = Diameter of the shaft.

In designing a sleeve or muff-coupling, the following procedure may be adopted.

(a) Design for sleeve :

The sleeve is designed by considering it as a hollow shaft.



Let, T = torque to be transmitted by coupling
 τ_c = Permissible shear stress for the material of the sleeve which is cast iron. Safe value may be taken as 14 mpa.

We know that torque transmitted by hollow section

$$T = \frac{\pi}{16} \times \tau_c \left(\frac{D^4 - d^4}{D} \right)$$

$$= \frac{\pi}{16} \times \tau_c \times D^3 (1 - k^4) \quad [k = d/D]$$

Q2) Design for keys:

The length of the coupling key is at least equal to the length of the sleeve i.e. $3.5d$. The coupling key is usually made into two parts so that the length of the key in each shaft,

$$l = L/2 = \frac{3.5d}{2}$$

After fixing the length of key in each shaft, the induced shearing and crushing stresses may be checked. We know that, torque transmitted,

$$T = d \times w \times \tau \times d/2 \quad (\text{considering shearing of key})$$

$$T = d \times t/2 \times \sigma_c \times d/2 \quad (\text{|| crushing of ||})$$

See (Numerical page no: 481.)
example: 13.4 and 13.5 and other numerical of other copy (see most)
and exercise - page no 506 Q: N-3 and (4)

Unit - 5 (Journal Bearing)

⇒ **Bearing:** A bearing is a machine element which supports another moving machine element (known as journal). It permits a relative motion between the contact surface of the members, while carrying the load.

→ **Journal Bearing:** The sliding contact bearing in which the sliding action is along the circumference of a circle or an arc of a circle and carrying radial loads are known as journal or sleeve bearing.

Types of bearing:

(1) Depending upon the direction of load to be supported. ∴ The bearing under this group are:

(a) Radial bearing (b) Thrust bearing

↳ the load act \perp to dir. of motion of moving element ↳ the load acts along axis of rotation.

(2) Depending upon the nature of contact:

(a) Sliding contact bearing: the sliding takes place along the surface of contact between the moving element and the fixed element. It is also called plain bearing.

(b) Rolling contact bearing: the steel balls or rollers are interposed between the moving and fixed elements.

V.V.I

Hydrodynamic Theory of Lubrication:

- In hydrodynamic lubricated bearing, there is a thick film of lubricant between the journal and the bearing.
- When the bearing is supplied with sufficient lubricant, a pressure is built up in the clearance space when the journal is rotating about an axis that is eccentric with the bearing axis.
- Bearing in which the working surfaces are completely separated from each other by the lubricant are called hydrodynamic lubricated bearings.
- The load supporting pressure in hydrodynamic bearing arises from either:
 - (a) the flow of a viscous fluid in a converging ~~also~~ channel (known as wedge film lubrication),
 - (b) the resistance of a viscous fluid to being squeezed out from between approaching surfaces (known as squeeze film lubrication).
- The following are assumptions used in the theory of hydrodynamic lubricated bearings:
 - (1) The lubricant obeys Newton's law of viscous flow.
 - (2) The pressure is assumed to be constant through out the film thickness.

- (3) The lubricant is assumed to be incompressible.
 (4) The viscosity is assumed to be constant throughout the film.
 (5) The flow is one dimensional the side leakage is neglected.

Term Used in Hydrodynamic Journal Bearing

A hydrodynamic journal bearing is shown in figure below in which O is the centre of the journal and O' is the centre of the bearing.

D = Diameter of the bearing (see Page 973)

d = Diameter of the journal

L = Length of the bearing

- (a) Diametral clearance : It is the difference between the diameter of the bearing and the journal.
 mathematically, diametral clearance,

$$C = D - d$$

- (b) Radial clearance : It is the difference between the radii of the bearing and journal.

$$C_1 = R - r = \frac{D-d}{2} = C/2$$

- ① Diametral clearance ratio = It is ratio of the diametral clearance to the diameter of the journal. mathematically, diametral clearance ratio,

$$= \frac{C}{d} = \frac{D-d}{d}$$

(d) Eccentricity :- It is the radial distance between the centre (O) of the bearing and the displaced centre (O') of the bearing under load.

(e) eccentricity ratio :- It is ratio of the eccentricity to the radial clearance.

$$e = \frac{e}{C_1} = \frac{C_1 - h_o}{C_1} = 1 - \frac{h_o}{C_1} = 1 - \frac{2h_o}{C}$$

Bearing characteristics number and Bearing modulus for Journal Bearings?

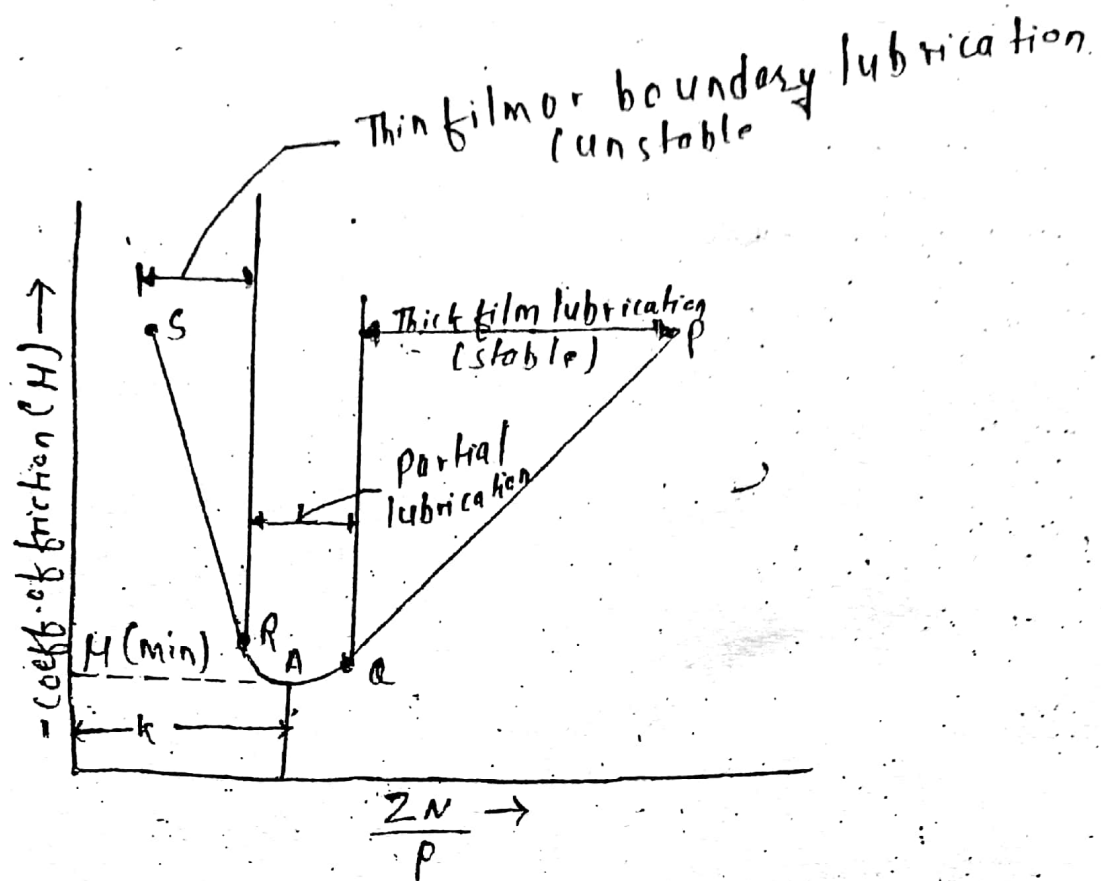
→ It has been shown by experiments that the Co-efficient of friction for a full lubricated journal bearing is a function of three variables i.e.

(i) $\frac{ZN}{p}$ (ii) $\frac{d}{C}$ (iii) $\frac{1}{d}$

Therefore the coefficient of friction may be expressed as

$$\mu = \phi \left(\frac{ZN}{p}, \frac{d}{C}, \frac{1}{d} \right)$$

- The factor ZN/p is termed as bearing characteristics number and is a dimensionless number.
- The factor ZN/p helps to predict the performance of a bearing.



→ From fig. we see that the minimum amount of friction occurs at A and at this point the value of $\frac{ZN}{P}$ is known as bearing modulus which is denoted by k .

→ From above it is concluded that when the value of $\frac{ZN}{P}$ is greater than k the bearing will operate with thick film lubrication or under hydrodynamic conditions.

→ on the other hand, when value of $\frac{ZN}{P}$ is less than k , then the oil film will rupture and there is a metal to metal contact.

Co-efficient of friction for Journal Bearings

In order to determine the coefficient of friction for well lubricated full journal bearings, the following empirical relation established by McKee based on the experimental data, may be used.

Co-eff. of friction,

$$M = \frac{33}{108} \left(\frac{ZN}{P} \right) \left(\frac{d}{c} \right) + k$$

k = factor to correct for end leakage. It depends upon the ratio of length to the diameter of the bearing (l/d)

$k = 0.0002$ for l/d ratio of 0.75 to 2.8.

Critical pressure or operating pressure

The pressure at which the oil film break down so that metal to metal contact begins.

$$P = \frac{ZN}{4.75 \times 10^6} \left(\frac{d}{c} \right)^2 \left(\frac{1}{dfl} \right)$$

Heat Generated in a Journal Bearing:

The heat generated in bearing is due to fluid friction and friction of the parts having relative motion. Mathematically, heat generated in a bearing

$$Q_g = \mu \cdot W \cdot V \quad \text{N-m/s or J/s or watt} \quad (1)$$

Where

μ = Co-eff. of friction

W = Load on bearing in N = $P(d \times d)$

V = Rubbing velocity = $\frac{\pi d \cdot N}{60}$

N = Speed in r.p.m

After the thermal equilibrium

heat dissipated by the bearing

$$Q_d = CA (t_b - t_a) \quad \text{watt} \quad (ii)$$

V.V.I

Design procedure for Journal Bearing

When the load on journal, shaft diameter and speed are given then the following procedure may be followed for journal design:

- ① ~~Design~~ Determine the length of bearing by choosing suitable value L/d from table.
- ② Check the bearing pressure by comparing the calculated pressure with the pressure from table.

$$P = \frac{F}{Ld}$$

- ③ Select Suitable oil and its operating temperature
And its corresponding viscosity
- (4) Check $\frac{ZN}{P}$ by comparing the calculated $\frac{ZN}{P}$ with the $\frac{P}{Z}$ from table to ensure (maintain) the hydrodynamic region.
- (5) Determine the co-eff. of friction.
- (6) Determine heat generated at bearing surface.
- (7) Determine heat dissipated at bearing surface.
- (8) Check the thermal equilibrium condition to maintain heat generation is less than heat dissipation.

∴ See (Numerical) ∴ page no! ~~26~~ 979

Ex! 26.1, 26.2, 26.3, 26.4, 26.5, 26.6 and
Other old copy question

Unit-6

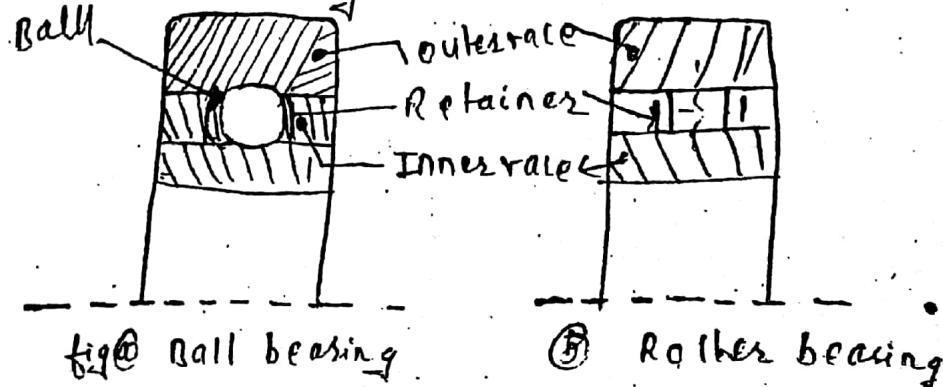
Ball and Roller Bearing

Introduction:

In rolling contact bearing, the contact between the bearing surface is rolling instead of sliding as in sliding contact bearing. It has a low starting friction, due to this friction offered by rolling contact bearings these are called antifriction bearing.

→ Types of Rolling contact Bearing :-
There are two types of rolling contact

beasing
(a) Ball bearing and (b) Roller bearing



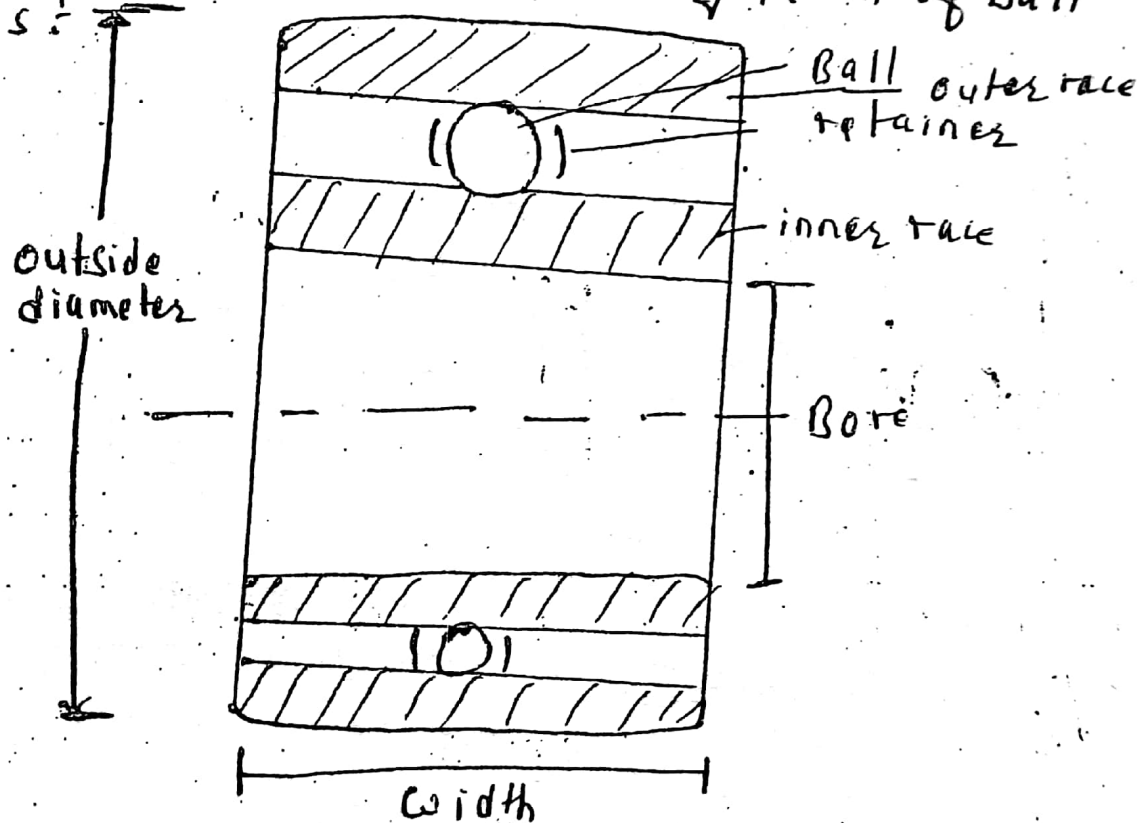
The ball and roller bearing consist of an inner race which is mounted on the shaft or journal and an outer race which is carried by housing or casing. In between the inner and outer race, there are balls or rollers as shown in fig. i.e. ball-bearing.

The rolling contact bearing, depending upon the load to be carried are:

- | | |
|-------------------------------|--------------------|
| (a) Radial bearing | (b) Thrust bearing |
| → Single row deep groove ball | |
| → Filling notch | |
| → Angular contact " | |
| → Self-aligning " | |

- Types of roller bearing :
- Ⓐ cylindrical roller bearing
 - Ⓑ Spherical roller bearing
 - Ⓒ Needle roller
 - Ⓓ Tapered roller bearing

→ Standard Dimension and Designation of Ball Bearings :



→ The standard dimensions are given in millimeters.

→ There is no standard for the size and number of steel balls.

→ The bearing are designated by a number. In general, the number consist of at least three digits. Addition digits or letters are used to indicate special features e.g deep groove

filling notch etc. The most common ball bearings are available in four series
 Ⓐ Extra light (100) Ⓑ Light (200) Ⓒ medium (300)
 Ⓓ Heavy (400)

Basic dynamic load capacity :
 Basic dynamic load capacity of bearing is the load at which bearing will attain 10^6 revolution. It is for 90% reliability. It is represented by C_{10} etc.
 C_{10} = basic load for 10% failure acceptable

→ Life of bearing : The life of bearing is the no. of revolution or in hours, runs the bearing before any sign of failure appear on the bearing element.

$$L = \left(\frac{C}{P}\right)^a \text{ in millions revolution}$$

L = nominal or rated life of bearing

C = basic dynamic load capacity

P = desired load

a = constant = 3 for ball bearing
 = $\frac{1}{3}$ for roller bearing

→ Rating Life (L) : It is the life that 90% of a group of identical bearing will complete or exceed before the first evidence of fatigue develops.

→ The ~~equiv~~ equivalent load (hypothetical load)

$$P = X F_r + Y F_a$$

F_r = constant radial load

F_a = constant axial load

X = Radial load factor

Y = Axial load factor

So the equivalent load is the hypothetical load which has the same effect on life of bearing as the actual load.

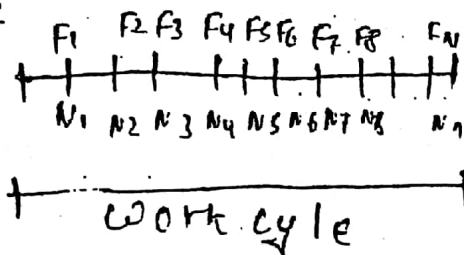
Considering race rotation factor and service factor

$$P = S (V X F_r + Y F_a)$$

Where, S = Service factor

V = Race rotation factor

→ For variable load :



In case of variable load imposed on bearing, the work cycle is divided into small no of

portions in each of duration the variables parameters speed and load are assumed as constant;

The mean constant load or cubic mean load is given by;

$$F_m = \sqrt[3]{\frac{F_1^3 N_1 + F_2^3 N_2 + F_3^3 + \dots}{N}}$$

Where,

F_1 = constant load for N_1 revolutions

F_2 = constant load for N_2 "

$N = N_1 + N_2 + \dots$

= total no. of revolutions

and where f_m is equivalent load.

If Speed (N) is constant.

we can express F_m in term of time instead of speed.

$$F_m = \sqrt[3]{\frac{\int_0^T F dt}{T}}$$

Where T = time for one complete variation of load

F = load at any instant of time.

Reliability of a Bearing (R)
 # It is defined as the ratio of number of bearing which have successfully completed (L) million revolution to the total number of bearing under test.

Relation between Bearing life and Reliability:

According to Weibull it is given as:

$$\log_e \left(\frac{1}{R} \right) = \left(\frac{L}{a} \right)^b$$

$$\text{or, } \boxed{\frac{L}{a} = \left[\log_e \left(\frac{1}{R} \right) \right]^{1/b}} \quad \text{--- (i)}$$

Where, L is the life of the bearing corresponding to the desired reliability R and a and b are constant whose values are.

$$a = 6.84 \text{ and } b = 1.17$$

If L_{90} as the Life of bearing corresponding to a reliability of 90% (i.e. R_{90}) then

$$\frac{L_{90}}{a} = \left[\log_e \left(\frac{1}{R_{90}} \right) \right]^{1/b} \quad \text{--- (ii)}$$

Dividing eq (16) by (17)

$$\frac{L}{L_{90}} = \left[\frac{\log_e (1/R)}{\log_e (1/R_{90})} \right]^{1/6}$$

$$= 6.85 (\log_e (1/R))^{1/1.17}$$

This expression is used for selecting the bearing when the reliability is other than 90%

Relation between Bearing life and Bearing load

The approximate rating life of ball bearing is based on the fundamental eq

$$L = \left(\frac{C}{W} \right)^k \times 10^6 \text{ rev.}$$

$$C = W \left(\frac{L}{10^6} \right)^{1/k}$$

Where,

L = Rating life / Bearing life

C = Basic dynamic load rating

W = equivalent dynamic load / Bearing load

$k = 3$, for ball bearing

$= 10/3$ " roller "

→ Lubrication of ball and Roller Bearing :

The ball and roller bearing are lubricated for following purpose.

- 1) To reduce friction and wear between the sliding parts of the bearing.
- 2) To prevent rusting or corrosion of the bearing surface.
- 3) To dissipate heat.
- 4) To ~~protect the~~ protect the bearing surface from water, dirt etc.

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Example : 27.1, 27.2, 27.3, 27.4

3) According to the type of gearing:
 @ External gearing @ Internal gearing @ Rack and pinion.

4) According to the position of teeth on the gear surface.
 @ straight @ Inclined @ curved.

Condition for constant velocity Ratio of Gears
 (law of Gearing)

Fig: See page no: (1027)

Consider the portions of the two

teeth, one on the wheel 1 and other on wheel 2.

Let the two teeth comes in contact at point Q, and the wheels rotate in the direction.

If the teeth are to remain in contact, then the components of these velocities along the common normal MN must be equal

$$\therefore V_1 \cos \alpha = V_2 \cos \beta$$

$$\text{or, } (\omega_1 \times O_1 Q) \cos \alpha = (\omega_2 \times O_2 Q) \cos \beta$$

$$\text{or, } (\omega_1 \times O_1 Q) \cdot \frac{O_1 M}{O_1 Q} = (\omega_2 \times O_2 Q) \cdot \frac{O_2 N}{O_2 Q}$$

$$\text{or, } \omega_1 \cdot O_1 M = \omega_2 \cdot O_2 N \quad (i)$$

$$\text{or, } \frac{\omega_1}{\omega_2} = \frac{O_2 N}{O_1 M}$$

Also, from similar triangles $O_1 M P$ and $O_2 N P$

$$\frac{O_2 N}{O_1 M} = \frac{O_2 P}{O_1 P} \quad \text{--- (ii)}$$

Combining eq (i) and (ii) we get;

$$\frac{\omega_1}{\omega_2} = \frac{O_2 N}{O_1 M} = \frac{O_2 P}{O_1 P} \quad \text{--- (iii)}$$

From eq (iii) we see that the angular velocity ratio is inversely proportional to the ratio of distance of P from the centres O_1 and O_2 or the common normal to the two surfaces at the point of contact Q intersects the line of centres at point P which divides the centre distance inversely as the ratio of angular velocities.

- Therefore, in order to have a constant angular velocity ratio for all positions of the wheels, and must be the fixed point (called pitch point) for the two wheels.
- In other words, the common normal at the point of contact between a pair of teeth must always pass through the pitch point.
- This is fundamental condition which must be satisfied while designing the profiles for the teeth of gear wheels.

It is also known as law of gearing.

Unit-7

(Gears)

Introduction :

Gear is a machine element which is used to transmit power from one point to another.

→ Spur Gears :

These gears have teeth parallel to the axis of the wheel.

⇒ Advantage of gear drives :

- ① It transmit exact velocity ratio.
- ② It may be used to transmit large powers.
- ③ It has high efficiency.
- ④ It has reliable service.
- ⑤ It has a compact layout.

⇒ Classification of Gears :

The gear or toothed wheels may be classified as follows :

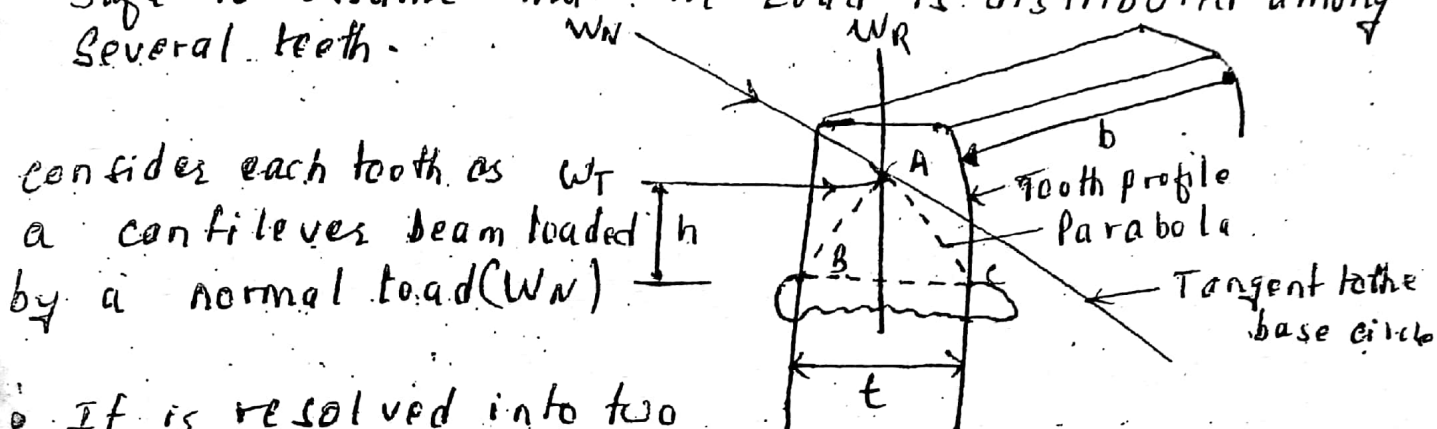
- (1) According to the position of axes of the shafts.
- (a) Parallel ① Coplanar

The two parallel and co-planar shaft connected by gears are called spur gears
→ helix gears

- (2) According to the peripheral velocity of the gear
- ① Low velocity ② medium velocity ③ high velocity

Beam Strength or Gear teeth - Lewis equation

Lewis assumed that as the Load is being transmitted from one gear to another, it is all given and taken by one tooth, because it is not always safe to assume that the Load is distributed among several teeth.



Consider each tooth as W_T a cantilever beam loaded by a normal load (W_N)

It is resolved into two components i.e. tangential component (W_T) and radial component (W_R) acting perpendicular and parallel to the centre line of tooth respectively.

The tangential component (W_T) induces bending stress which tends to break the tooth.

We therefore concluded that the section BC is the section of max stress or the critical section.

The max value of the bending stress at section BC is given by

$$\sigma_w = \frac{M \cdot y}{I} \quad \text{--- (i)}$$

where, $m = \text{max bending moment at the critical section BC}$
 $= W_T \times h$

$W_T = \text{Tangential load acting at the tooth}$

$h = \text{Length of the tooth}$

$y = \text{Half the thickness sect. BC} = t/2$

$$I = \text{moI} = \frac{b t^3}{12}$$

$b = \text{width}$

Substituting the value of m, y and I in eq (i)

$$\sigma_w = \frac{(W_T \times h) \times t/2}{b t^3/12} = \frac{W_T \times h \times 6}{b t^2}$$

$$W_T = \frac{\sigma_w \times b \times t^2}{6h}$$

$$\text{let, } t = \pi \times p_c$$

$$h = \kappa \times p_c$$

where, π and κ are constant

$$\therefore W_T = \frac{\sigma_w \times b \times (\pi \times p_c)^2}{6 \times (\kappa \times p_c)}$$

$$= \frac{\sigma_w \times b \times \pi^2 \cdot p_c}{6 \times \kappa \cdot p_c}$$

$$\boxed{W_T = \sigma_w \cdot b \cdot \pi m \cdot y}$$

$$y = \frac{\pi^2}{6\kappa}$$

$$\therefore p_c = \pi m$$

\Rightarrow circular pitch

$$m = \frac{p}{\pi}$$

$W_T = \text{Beam strength of the tooth}$

$y = \text{Lewis form factor or tooth form factor}$

~~The quantity~~
Note:

$$y = \frac{x^2}{6t} = \frac{t^2}{p_c^2} \times \frac{p_c}{6h} = \frac{t^2}{6h \cdot p_c}$$

Therefore in order to find the value of y , the quantities t , h and p_c may be determined

→ The value of y is independent of the size of the tooth and depends only on the no. of teeth on a gear and the system of teeth.

→ The value of y in terms of no. of teeth may be expressed as follows.

$$y = 0.124 - \frac{0.684}{T} \quad \text{for } 14.5^\circ \text{ composite and full depth involute system}$$

$$y = 0.154 - \frac{0.912}{T} \quad \text{for } 20^\circ \text{ full depth " " " "}$$

$$y = 0.175 - \frac{0.841}{T} \quad \text{for } 20^\circ \text{ stub system.}$$

Causes of Gear Tooth Failure:

- (1) Bending Failure i.e. $W_o > W_s \rightarrow$ gear tooth will fail in bending
- (2) Pitting i.e. surface contact stress $>$ endurance limit of material
- (3) Scoring i.e. Excessive surface pressure \rightarrow excessive heat generation.
- (4) Abrasive wear i.e. foreign particles in lubricants such as dirt & dust.
- (5) Corrosive wear:

Corrosion of tooth surface is caused due to the presence of corrosive element such as additives present in lubricating oils.

Angle of obliquity (Pressure angle)

\rightarrow It is the angle between the common normal to two gear teeth at the point of contact and the common tangent at the pitch point.

\rightarrow It is usually denoted by ϕ

\rightarrow The standard pressure angles are $14\frac{1}{2}^\circ$ and 20°

V.V.I

Design Procedure for Spur Gears:

In order to design spur gears, the following procedure may be followed.

- (1) First of all, the design tangential tooth load is obtained from the power transmitted and the pitch line velocity by using the following relation:

$$\boxed{W_T = \frac{P}{V} \times C_s} \quad \text{--- (1)}$$

Where, W_T = permissible tangential tooth load in N

P = Power transmitted in watts

V = Pitch line velocity. $= \frac{\pi D N}{60}$ m/s

D = Pitch circle

N = rpm speed

C_s = Service factor.

Apply the Lewis eqⁿ as follows:

$$\begin{aligned} W_T &= 60 \cdot b \cdot P_c \cdot y = 60 \cdot b \cdot \pi m \cdot y \\ &= (60 \cdot C_v) b \cdot \pi m \cdot y \quad (60 = 60 \cdot C_v) \end{aligned}$$

allowable static stress

- (2) calculate the dynamic load (W_d) on the tooth by using Buckingham eqⁿ

$$W_D = W_T + W_I$$

$$= W_T + \frac{21V(b \cdot C + W_T)}{21V + \sqrt{b \cdot C + W_T}}$$

Dynamic factor (C) = $\frac{k \cdot e}{\frac{1}{E_p} + \frac{1}{E_Q}}$

In calculating the dynamic load (W_D), the value of tangential load (W_T) may be calculated by neglecting the service factor (C_s) i.e.

$$W_T = P/V$$

- (4) Find the static tooth load (i.e. beam strength or endurance strength of the tooth) by using the relation,

$$W_S = \sigma_e \cdot b \cdot P_c \cdot y = \sigma_e \cdot b \cdot \pi m \cdot y$$

for safety against breakage, W_S should be greater than W_D i.e. ($W_S > W_D$)

- (5) Finally, find the wear tooth load by using the relation,

$$W_W = \sigma_p \cdot b \cdot Q \cdot k$$

where,

The wear load (W_W) should not be less than the dynamic load (W_D) i.e. ($W_W > W_D$)

~~Q = Q~~

d_p = pitch circle diameter of pinion in mm

b = Face width of pinion in mm

k = Load stress factor in N/mm^2

$$Q = \text{Ratio factor} = \frac{2 \times V \cdot R}{V \cdot R + 1} = \frac{2 T_G}{T_G + T_P}$$

$$Q = \frac{2 \times V \cdot R}{V \cdot R - 1} = \frac{2 T_G}{T_G - T_P} \quad , \text{ for internal gears}$$

$$V \cdot R = \text{Velocity ratio} = \frac{T_G}{T_P}$$

$$k = \frac{(\sigma_{es})^2 \sin \phi}{1.4} \left(\frac{1}{E_P} + \frac{1}{E_G} \right)$$

Where,

σ_{es} = surface endurance limit in N/mm^2

ϕ = pressure angle

E_P = Young's modulus for material of pinion in N/mm^2

E_G " " " " gears in N/mm^2

Numerical / Pg-1047

Example: 28-1, 28-2, 28-3, 28-4, 28-5,
28-6, 28-7

(key) ↓

Design a square key for fixing a gear on the shaft which transmit power at 720 rpm. The shaft and key are both made of plain carbon steel (C45) and factor of safety is 3.

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Key - Numerical

Example : (B.1)

$$d = 50 \text{ mm}$$

$$\tau = 42 \text{ MPa} \\ = 42 \text{ N/mm}^2$$

$$\sigma_c = 70 \text{ N/mm}^2$$

Design
For a ~~given~~ rectangular key

$$w = d/4 \\ = 50/4 = 12.5$$

From table

$$w = 16 \text{ mm} \quad \text{Ans}$$

$$t = 10 \text{ mm} \quad \text{Ans}$$

Let, l be the Length,

$$T = l \times w \times \tau \times d/2$$

$$= l \times 16 \times 42 \times 50/2 = 16800 \text{ N-m}$$

Now, we know,

$$\text{Torsional / Shearing stress} = \frac{\tau \times E \times d}{10}$$

$$= \pi/16 \times 42 \times 50^3$$

$$= 1.03 \times 10^6 \text{ N-mm}$$

from above formula

$$d = \frac{1.03 \times 10^6}{16800} = 61.31 \text{ mm}$$

Now,

For crushing key,

$$\begin{aligned} T &= d \times 65 \times t/2 \times d/2 \\ &= d \times 70 \times 10/2 \times 50/2 = 8750 \text{ N-mm} \end{aligned}$$

$$d = \frac{1.03 \times 10^6}{8750} = 117.7 \text{ mm}$$

Taking largest of the two values

$$d = 117.7 \text{ say } \underline{\underline{120 \text{ mm}}}$$